See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490
For calendar year 2012, or tax year beginning 01-01-2012, and ending 12-31-2012

Name of foundation:
EARNHART FOUNDATION

Revenue

<table>
<thead>
<tr>
<th>Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
</tr>
<tr>
<td>2</td>
</tr>
<tr>
<td>3</td>
</tr>
<tr>
<td>4</td>
</tr>
<tr>
<td>5a</td>
</tr>
<tr>
<td>5b</td>
</tr>
<tr>
<td>6a</td>
</tr>
<tr>
<td>6b</td>
</tr>
<tr>
<td>7</td>
</tr>
<tr>
<td>8</td>
</tr>
<tr>
<td>9</td>
</tr>
<tr>
<td>10a</td>
</tr>
<tr>
<td>10b</td>
</tr>
<tr>
<td>11</td>
</tr>
<tr>
<td>12</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(a) Revenue and expenses per books</th>
<th>(b) Net investment income</th>
<th>(c) Adjusted net income</th>
<th>(d) Disbursements for charitable purposes (cash basis only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Contributions, gifts, grants, etc., received (attach schedule)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Check if the foundation is not required to attach Schedule B</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Interest on savings and temporary cash investments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Dividends and interest from securities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a</td>
<td>Gross rents</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5b</td>
<td>Net rental income or (loss)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6a</td>
<td>Net gain or (loss) from sale of assets not on line 10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6b</td>
<td>Gross sales price for all assets on line 6a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Capital gain net income (from Part IV, line 2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Net short-term capital gain</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Income modifications</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a</td>
<td>Gross sales less returns and allowances</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10b</td>
<td>Less: Cost of goods sold</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Gross profit or (loss) (attach schedule)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Total: Add lines 1 through 11</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| 13 | Compensation of officers, directors, trustees, etc. |
| 14 | Other employee salaries and wages |
| 15 | Pension plans, employee benefits |
| 16a | Legal fees (attach schedule) |
| 16b | Accounting fees (attach schedule) |
| 16c | Other professional fees (attach schedule) |
| 17 | Interest |
| 18 | Taxes (attach schedule) |
| 19 | Depreciation (attach schedule) and depletion |
| 20 | Occupancy |
| 21 | Travel, conferences, and meetings |
| 22 | Printing and publications |
| 23 | Other expenses (attach schedule) |
| 24 | Total operating and administrative expenses. Add lines 13 through 23 |
| 25 | Contributions, gifts, grants paid. |
| 26 | Total expenses and disbursements. Add lines 24 and 25 |

| 27 | Subtract line 26 from line 12 |
| --- | --- | --- | --- |
| a | Excess of revenue over expenses and disbursements |
| b | Net investment income (if negative, enter -0-) |
| c | Adjusted net income (if negative, enter -0-) |
### Part II

**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of year</th>
<th>End of year</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Book Value</td>
<td>(b) Book Value</td>
<td>(c) Fair Market Value</td>
<td></td>
</tr>
</tbody>
</table>

1. **Cash—non-interest-bearing**
   - 3,733
   - 3,168
   - 3,168

2. **Savings and temporary cash investments**
   - 1,231,432
   - 2,433,114
   - 2,433,114

3. **Accounts receivable**
   - Less allowance for doubtful accounts

4. **Pledges receivable**
   - Less allowance for doubtful accounts

5. **Grants receivable**

6. **Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule)** (see page 15 of the instructions)

7. **Other notes and loans receivable (attach schedule)**
   - Less allowance for doubtful accounts

8. **Inventories for sale or use**

9. **Prepaid expenses and deferred charges**

10. **Investments—U S and state government obligations (attach schedule)**
    - 9,579,022
    - 6,931,203
    - 6,887,611

11. **Investments—corporate stock (attach schedule)**
    - 10,952,347
    - 3,446,866
    - 5,380,617

12. **Investments—corporate bonds (attach schedule)**
    - 0
    - 8,804,934
    - 8,656,054

13. **Investments—land, buildings, and equipment (basis)**
    - Less accumulated depreciation (attach schedule)

14. **Investments—mortgage loans**

15. **Investments—other (attach schedule)**

16. **Land, buildings, and equipment (basis)**
    - Less accumulated depreciation (attach schedule)

17. **Other assets (describe)**

18. **Total assets (to be completed by all filers—see the instructions. Also, see page 1, item 1)**
    - 21,766,534
    - 21,619,285
    - 23,360,564

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of year</th>
<th>End of year</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Book Value</td>
<td>(b) Book Value</td>
<td>(c) Fair Market Value</td>
<td></td>
</tr>
</tbody>
</table>

19. **Accounts payable and accrued expenses**

20. **Grants payable**

21. **Deferred revenue**

22. **Loans from officers, directors, trustees, and other disqualified persons**

23. **Mortgages and other notes payable (attach schedule)**

24. **Other liabilities (describe)**

25. **Total liabilities (add lines 17 through 22)**
    - 0
    - 0

26. **Foundations that follow SFAS 117, check here □ and complete lines 24 through 26 and lines 30 and 31.**

27. **Unrestricted**
    - 21,662,505
    - 21,619,256

28. **Temporarily restricted**

29. **Permanently restricted**
    - 104,029
    - 29

30. **Foundations that do not follow SFAS 117, check here □ and complete lines 27 through 31.**

31. **Total net assets or fund balances (see page 17 of the instructions)**
    - 21,766,534
    - 21,619,285

### Part III

**Analysis of Changes in Net Assets or Fund Balances**

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of year</th>
<th>End of year</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Book Value</td>
<td>(b) Book Value</td>
<td>(c) Fair Market Value</td>
<td></td>
</tr>
</tbody>
</table>

1. **Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)**
    - 21,766,534

2. **Enter amount from Part I, line 27a**
    - -147,249

3. **Other increases not included in line 2 (itemize)**
    - 0

4. **Add lines 1, 2, and 3**
    - 21,619,285

5. **Decreases not included in line 2 (itemize)**
    - 0

6. **Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30**
    - 21,619,285

---

**Form 990-PF (2012)**
### Part IV  Capital Gains and Losses for Tax on Investment Income

<table>
<thead>
<tr>
<th>(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)</th>
<th>(b) How acquired</th>
<th>(c) Date acquired</th>
<th>(d) Date sold</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIXED INCOME</td>
<td>P</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PUBLICLY TRADED SECURITIES</td>
<td>P</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Gross sales price</th>
<th>(f) Depreciation allowed (or allowable)</th>
<th>(g) Cost or other basis plus expense of sale</th>
<th>(h) Gain or (loss) (e) plus (f) minus (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a 917,803</td>
<td>929,235</td>
<td>-11,432</td>
<td></td>
</tr>
<tr>
<td>b 37,149,548</td>
<td>31,175,168</td>
<td>5,974,380</td>
<td></td>
</tr>
</tbody>
</table>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

<table>
<thead>
<tr>
<th>(i) FMV as of 12/31/69</th>
<th>(j) Adjusted basis as of 12/31/69</th>
<th>(k) Excess of col (i) over col (j), if any</th>
<th>(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td></td>
<td></td>
<td>-11,432</td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td>5,974,380</td>
</tr>
</tbody>
</table>

### Part V  Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
\(\square\) Yes  \(\square\) No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1. Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

<table>
<thead>
<tr>
<th>(a) Base period years Calendar year (or tax year beginning in)</th>
<th>(b) Adjusted qualifying distributions</th>
<th>(c) Net value of noncharitable-use assets</th>
<th>(d) Distribution ratio (b) divided by col (c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>6,125,789</td>
<td>31,071,646</td>
<td>0.197150</td>
</tr>
<tr>
<td>2010</td>
<td>5,831,765</td>
<td>33,382,057</td>
<td>0.174698</td>
</tr>
<tr>
<td>2009</td>
<td>5,991,641</td>
<td>33,924,124</td>
<td>0.176619</td>
</tr>
<tr>
<td>2008</td>
<td>7,369,131</td>
<td>45,129,899</td>
<td>0.163287</td>
</tr>
<tr>
<td>2007</td>
<td>7,885,080</td>
<td>55,625,439</td>
<td>0.141753</td>
</tr>
</tbody>
</table>

2. Total of line 1, column (d). .......................... .......................... .......................... 2 0.853507

3. Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .......................... 3 0.170701

4. Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. .......................... 4 26,248,066

5. Multiply line 4 by line 3. .......................... .......................... .......................... 5 4,480,571

6. Enter 1% of net investment income (1% of Part I, line 27b). .......................... .......................... 6 63,753

7. Add lines 5 and 6. .......................... .......................... .......................... 7 4,544,324

8. Enter qualifying distributions from Part XII, line 4. .......................... .......................... 8 6,487,281

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.
Part VI  Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948—see page 18 of the instructions)

1a  Exempt operating foundations described in section 4940(d)(2), check here □ and enter "N/A" on line 1

1b  Domestically foundations that meet the section 4940(e) requirements in Part V, check here □ □ and enter 1% of Part I, line 27b

2a  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3a  Add lines 1 and 2.

4a  Subtract A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5a  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6  Credits/Payments

6a  2012 estimated tax payments and 2011 overpayment credited to 2012

6b  Exempt foreign organizations—tax withheld at source

6c  Tax paid with application for extension of time to file (Form 8868)

6d  Backup withholding erroneously withheld

7  Total credits and payments. Add lines 6a through 6d.

8  Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached

9  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11  Enter the amount of line 10 to be credited to 2013 estimated tax □

Part VII-A  Statements Regarding Activities

1a  During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b  Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

1c  Did the foundation file Form 1120-POL for this year?

1d  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

1e  On the foundation □ $ (2) On foundation managers □ $

2  Has the foundation engaged in any activities that have not previously been reported to the IRS?

3  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a  Did the foundation have unrelated business gross income of $1,000 or more during the year?

4b  If "Yes,” has it filed a tax return on Form 990-T for this year?

5  Was there a liquidation, termination, dissolution, or substantial contraction during the year?

6  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
   • By language in the governing instrument, or
   • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7  Did the foundation have at least $5,000 in assets at any time during the year? If "Yes,” complete Part II, col (c), and Part XV

8a  Enter the states to which the foundation reports or with which it is registered (see instructions)

8b  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?

10  Did any persons become substantial contributors during the tax year? If "Yes,” attach a schedule listing their names and addresses

Form 990-PF (2012)
### Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  

| 11 | No |

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).  

| 12 | No |

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  

| 13 | Yes |

Website address ▶ N/A

14 The books are in care of EARHART FOUNDATION  
Located at 2200 GREEN ROAD SUITE H ANN ARBOR MI  
Telephone no ▶ (734) 761-8592  
ZIP ▶ 48105

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here.  
and enter the amount of tax-exempt interest received or accrued during the year.  

| 15 | |

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  

| 16 | No |

See instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes", enter the name of the foreign country ▶

### Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)

a disqualified person?  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

(6) Agree to pay money or property to a government official? (Exception. Check "No"

if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?.  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>

Organizations relying on a current notice regarding disaster assistance check here.  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>

1b No

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>

1c No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  

If "Yes," list the years ▶ 20___, 20___, 20___, 20___  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>

2b |

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012).*  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>

3b |

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  

<table>
<thead>
<tr>
<th></th>
<th>No</th>
</tr>
</thead>
</table>

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  

<table>
<thead>
<tr>
<th></th>
<th>No</th>
</tr>
</thead>
</table>
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [ ] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [ ] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [ ] No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), (3), or (4) of section 4940(d)(2)? [ ] Yes [ ] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [ ] No

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? [ ] Yes [ ] No

Organizations relying on a current notice regarding disaster assistance check here. ▶

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [ ] No

If "Yes," to 6a, file Form 8870.

6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? [ ] Yes [ ] No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [ ] No

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? [ ] Yes [ ] No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation (If not paid, enter -0-) (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances

See Additional Data Table

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances

NONE

Total number of other employees paid over $50,000. [ ] Yes [ ] No

Form 990-PF (2012)
**Part VIII**  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

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<th>(a) Name and address of each person paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
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**Part IX-A**  Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

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**Part IX-B**  Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

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All other program-related investments. See page 24 of the instructions.

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<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>
### Part X  Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>1a</th>
<th>1b</th>
<th>1c</th>
<th>1d</th>
<th>1e</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>a</td>
<td>Average monthly fair market value of securities.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>26,487,705</td>
</tr>
<tr>
<td>b</td>
<td>Average of monthly cash balances.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>160,078</td>
</tr>
<tr>
<td>c</td>
<td>Fair market value of all other assets (see instructions).</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>d</td>
<td>Total (add lines 1a, b, and c).</td>
<td></td>
<td></td>
<td></td>
<td>1d</td>
<td>26,647,783</td>
</tr>
<tr>
<td>e</td>
<td>Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).</td>
<td>1e</td>
<td></td>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

2 | Acquisition indebtedness applicable to line 1 assets.                       | 2             |               |               | 2             | 0             |

3 | Subtract line 2 from line 1d.                                               | 3             |               |               | 3             | 26,647,783    |

4 | Cash deemed held for charitable activities  Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4             |               |               | 4             | 399,717       |

5 | Net value of noncharitable-use assets. Subtract line 4 from line 3  Enter here and on Part V, line 4 | 5             |               |               | 5             | 26,248,066    |

6 | Minimum investment return. Enter 5% of line 5.                               | 6             |               |               | 6             | 1,312,403     |

### Part XI  Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>1</th>
<th>2a</th>
<th>2b</th>
<th>2c</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Minimum investment return from Part X, line 6.</td>
<td>1</td>
<td>1,312,403</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2a</td>
<td>Tax on investment income for 2012 from Part VI, line 5.</td>
<td></td>
<td></td>
<td>2a</td>
<td>63,753</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Income tax for 2012 (This does not include the tax from Part VI ).</td>
<td></td>
<td></td>
<td>2b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Add lines 2a and 2b.</td>
<td></td>
<td></td>
<td>2c</td>
<td>63,753</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3 | Distributable amount before adjustments  Subtract line 2c from line 1.       | 3            |              |              |              | 1,248,650    |              |              |              |              |

4 | Recoveries of amounts treated as qualifying distributions.                  | 4            |              |              |              |              | 30,862       |              |              |              |

5 | Add lines 3 and 4.                                                          | 5            |              |              |              |              |              | 1,279,512    |              |              |

6 | Deduction from distributable amount (see instructions).                     | 6            |              |              |              |              |              |              | 0            |              |

7 | Distributable amount as adjusted  Subtract line 6 from line 5  Enter here and on Part XIII, line 1. | 7            |              |              |              |              |              |              |              | 1,279,512    |

### Part XII  Qualifying Distributions

(see instructions)

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>1a</th>
<th>1b</th>
<th>2</th>
<th>3a</th>
<th>3b</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>490-PF (2012)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes</td>
<td></td>
<td></td>
<td>1a</td>
<td>6,487,281</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>990-PF (2012)</td>
</tr>
<tr>
<td>a</td>
<td>Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.</td>
<td></td>
<td></td>
<td>1a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Program-related investments—total from Part IX-B.</td>
<td></td>
<td></td>
<td>1b</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes. | 2            |              |              |              |              |              |              |              |               |

3 | Amounts set aside for specific charitable projects that satisfy the          |              |              | 3a           |              |              |              |              |              |               |
| a | Suitability test (prior IRS approval required).                             |              |              | 3a           |              |              |              |              |              |               |
| b | Cash distribution test (attach the required schedule).                     |              |              | 3b           |              |              |              |              |              |               |

4 | Qualifying distributions. Add lines 1a through 3b  Enter here and on Part V, line 8, and Part XIII, line 4 | 4            |              |              |              |              | 6            |              |              | 6,487,281     |

5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  Enter 1% of Part I, line 27b (see instructions). | 5            |              |              |              |              |              | 5            |              | 63,753        |

6 | Adjusted qualifying distributions. Subtract line 5 from line 4.             | 6            |              |              |              |              |              |              |              | 6,423,528     |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.
## Part XIII  Undistributed Income (see instructions)

<table>
<thead>
<tr>
<th>(a) Corpus</th>
<th>(b) Years prior to 2011</th>
<th>(c) 2011</th>
<th>(d) 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Distributable amount for 2012 from Part XI, line 7</td>
<td></td>
<td></td>
<td>1,279,512</td>
</tr>
<tr>
<td>2 Undistributed income, if any, as of the end of 2012</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Enter amount for 2011 only</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>b Total for prior years 20__, 20__, 20__</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>3 Excess distributions carryover, if any, to 2012</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a From 2007</td>
<td>5,232,921</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b From 2008</td>
<td>5,123,072</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c From 2009</td>
<td>4,308,594</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d From 2010</td>
<td>4,199,538</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e From 2011</td>
<td>4,594,765</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Total of lines 3a through e</td>
<td></td>
<td></td>
<td>23,458,890</td>
</tr>
<tr>
<td>4 Qualifying distributions for 2012 from Part XII, line 4 $</td>
<td>6,487,281</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Applied to 2011, but not more than line 2a</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>b Applied to undistributed income of prior years (Election required—see instructions)</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>c Treated as distributions out of corpus (Election required—see instructions)</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>d Applied to 2012 distributable amount</td>
<td></td>
<td></td>
<td>1,279,512</td>
</tr>
<tr>
<td>e Remaining amount distributed out of corpus</td>
<td></td>
<td></td>
<td>5,207,769</td>
</tr>
<tr>
<td>5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)</td>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

6 Enter the net total of each column as indicated below:

<table>
<thead>
<tr>
<th>(a) Corpus</th>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Add lines 3f, 4c, and 4e</td>
<td>Subtract line 5</td>
</tr>
<tr>
<td>28,666,659</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subtract line 4b from line 2b</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(d)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subtract line 6c from line 6b Taxable amount—see instructions</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(f)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 This amount must be distributed in 2013</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(7)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(8)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(9)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(10)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analysis of line 9</td>
</tr>
<tr>
<td>a Excess from 2008</td>
</tr>
<tr>
<td>b Excess from 2009</td>
</tr>
<tr>
<td>c Excess from 2010</td>
</tr>
<tr>
<td>d Excess from 2011</td>
</tr>
<tr>
<td>e Excess from 2012</td>
</tr>
</tbody>
</table>
### Part XIV  Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

c Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

d 85% of line 2a

e Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

### Part XV  Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here □ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

DIRECTOR OF PROGRAM
2200 GREEN ROAD SUITE H
ANN ARBOR, MI 48105
(734) 761-8592

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED BY LETTER IN HARD COPY

c Any submission deadlines

PROPOSALS SHOULD BE SUBMITTED AT LEAST 4 months BEFORE COMMENCEMENT OF THE PROJECTED WORK PERIOD

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION HAS CONCENTRATED GRANT PROPOSALS ON EDUCATIONAL MATTERS, WITH AN EMPHASIS IN DISCIPLINES FROM SOCIAL SCIENCES AND HUMANITIES SUCH AS ECONOMICS, PHILOSOPHY, INTERNATIONAL AFFAIRS, AND GOVERNMENT/POLITICS. TO THE EXTENT POSSIBLE SUPPORT IS DIRECTED TO DESIGNATED GRADUATE STUDENTS, SCHOLARS, RESEARCH PRINCIPALS, AND ORGANIZATIONS
### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

<table>
<thead>
<tr>
<th>Recipient</th>
<th>If recipient is an individual, show any relationship to foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Paid during the year</td>
<td></td>
<td></td>
<td></td>
<td>5,282,611</td>
</tr>
<tr>
<td>b Approved for future payment</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td>5,282,611</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td>1,743,395</td>
</tr>
</tbody>
</table>
### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

<table>
<thead>
<tr>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Business code</td>
<td>(b) Amount</td>
</tr>
<tr>
<td>(c) Exclusion code</td>
<td>(d) Amount</td>
</tr>
<tr>
<td>(e) Related or exempt function income (See instructions)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>1 Program service revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
</tr>
<tr>
<td>b</td>
</tr>
<tr>
<td>c</td>
</tr>
<tr>
<td>d</td>
</tr>
<tr>
<td>e</td>
</tr>
<tr>
<td>f</td>
</tr>
<tr>
<td>g Fees and contracts from government agencies</td>
</tr>
<tr>
<td>2 Membership dues and assessments</td>
</tr>
<tr>
<td>3 Interest on savings and temporary cash investments</td>
</tr>
<tr>
<td>4 Dividends and interest from securities</td>
</tr>
<tr>
<td>5 Net rental income or (loss) from real estate</td>
</tr>
<tr>
<td>a Debt-financed property</td>
</tr>
<tr>
<td>b Not debt-financed property</td>
</tr>
<tr>
<td>6 Net rental income or (loss) from personal property</td>
</tr>
<tr>
<td>7 Other investment income</td>
</tr>
<tr>
<td>8 Gain or (loss) from sales of assets other than inventory</td>
</tr>
<tr>
<td>9 Net income or (loss) from special events</td>
</tr>
<tr>
<td>10 Gross profit or (loss) from sales of inventory</td>
</tr>
<tr>
<td>11 Other revenue aRETURN OF GRANTS</td>
</tr>
<tr>
<td>b</td>
</tr>
<tr>
<td>c</td>
</tr>
<tr>
<td>d</td>
</tr>
<tr>
<td>e</td>
</tr>
</tbody>
</table>

| 12 Subtotal Add columns (b), (d), and (e). |
| 0 |

| 13 Total Add line 12, columns (b), (d), and (e). |
| 6,549,639 |

(See worksheet in line 13 instructions to verify calculations)

### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation’s exempt purposes (other than by providing funds for such purposes) (See instructions)

11A TO ADMINISTER FUNDS AND MAKE CHARITABLE GRANTS AND CONTRIBUTIONS
**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a(1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1a(2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b(1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b(2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b(3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b(4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b(5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b(6)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

b. Other transactions

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Sales of assets to a noncharitable exempt organization.</td>
<td></td>
</tr>
<tr>
<td>(2) Purchases of assets from a noncharitable exempt organization.</td>
<td></td>
</tr>
<tr>
<td>(3) Rental of facilities, equipment, or other assets.</td>
<td></td>
</tr>
<tr>
<td>(4) Reimbursement arrangements.</td>
<td></td>
</tr>
<tr>
<td>(5) Loans or loan guarantees.</td>
<td></td>
</tr>
<tr>
<td>(6) Performance of services or membership or fundraising solicitations.</td>
<td></td>
</tr>
</tbody>
</table>

| (c) Sharing of facilities, equipment, mailing lists, other assets, or paid employees. |  |

2. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>(a) Line No</th>
<th>(b) Amount involved</th>
<th>(c) Name of noncharitable exempt organization</th>
<th>(d) Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

b. If "Yes," complete the following schedule.

<table>
<thead>
<tr>
<th>(a) Name of organization</th>
<th>(b) Type of organization</th>
<th>(c) Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Signature          Date

May the IRS discuss this return with the preparer shown below (see instr.)

[ ] Yes [ ] No

Paid Preparer Use Only

Print/Type preparer's name

LYNNE HUISMANN

Preparer's Signature

LYNNE HUISMANN

Date

Check if self-employed

PTIN

P00053811

Firm's name

PLANTE & MORAN PLLC

2601 CAMBRIDGE CT SUITE 500

Firm's address

AUBURN HILLS, MI 48326

Firm's EIN

38-1357951

Phone no

(248) 375-7100
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<td>COMPETITIVE ENTERPRISE INSTITUTE 1899 L STREET NW 12TH FLOOR WASHINGTON, DC 20036</td>
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<td>COSTICA BRADATAN 3012 24TH STREET LUBBOCK, TX 79409</td>
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<td>FOREIGN POLICY RESEARCH INSTITUTE 1528 WALNUT</td>
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<td>FOUNDATION FOR DEFENSE OF DEMOCRACIES 1726 M STREET</td>
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<td>FOUNDATION FOR TEACHING ECONOMICS 260 RUSSELL</td>
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<td>GARY D LIBECAP 2400 BREN HALL</td>
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<td>GARY SCOTT SMITH 100 CAMPUS DRIVE GROVE CITY, PA 161272104</td>
<td>NONE</td>
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<td>GENEIVE ABDU 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005</td>
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<td>GEORGE C MARSHALL INSTITUTE 1601 N KENT STREET SUITE 802 ARLINGTON, VA 22209</td>
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<td>GERARD V BRADLEY 3156 ECK HALL NOTRE DAME, IN 465560780</td>
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<td>GIANNA D ENGERT 2216 11TH STREET NW WASHINGTON, DC 20001</td>
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<td>J. BUDZISZEWSKI 1 UNIVERSITY STATION A1800 AUSTIN, TX 787120119</td>
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<td>JAMES ROITESON 500 WEST 185TH STREET NEW YORK, NY 10033</td>
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<td>JAMES SMYTH 219 OSHAUGHNESSY HALL NOTRE DAME, IN 46556</td>
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<td>JAMES TURNER 513 FLANNER HALL NOTRE DAME, IN 465564637</td>
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<td>MANHATTAN INSTITUTE FOR POLICY RESEARCH 52 VANDERBILT AVENUE NEW YORK, NY 10017</td>
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<td>MARY T EBERRSTADT 21 DUPONT CIRCLE NW SUITE 310 WASHINGTON, DC 20036</td>
<td>NONE</td>
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<td>MATTHEW M DAVIS PO BOX 4 MECOSTA, MI 49332</td>
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<td>MEIR G KOHN 6016 MCNUTT HALL HANOVER, NH 03755</td>
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<td>MICHAEL DAVIS 1 MEAD WAY BRONXVILLE, NY 107085999</td>
<td>NONE</td>
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<td>NATHANIEL PETERS 172 LAKE STREET 2 BRIGHTON, MA 02135</td>
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<td>NATIONAL AFFAIRS INC 1730 M STREET NWSUITE 910 WASHINGTON, DC 20036</td>
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<td>NATIONAL HUMANITIES INSTITUTE PO BOX 1387 BOWIE, MD 207181387</td>
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<td>NICHOLAS A SNOW 1221 N HIGH STREET APT 2A COLUMBUS, OH 43201</td>
<td>NONE</td>
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<td>PAUL A MACDONALD JR DENT DRIVE LEWISBURG, PA 17837</td>
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<td>RYAN PATRICK HANLEY PO BOX 1881 MILWAUKEE, WI 532011881</td>
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<td>N/A</td>
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<td>28,592</td>
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<td>NONE</td>
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<td>RYAN T ANDERSON 520 E STREET NE APT 102 WASHINGTON, DC 20002</td>
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<td>V. BRADLEY LEWIS 620 MICHIGAN AVE NE WASHINGTON, DC 20064</td>
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<td>NONE</td>
<td>N/A</td>
<td>PUBLIC CHARITY</td>
<td>GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, ADRIEN S ENACHE</td>
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<tr>
<td>DEPARTMENT OF POLITICAL SCIENCE UNIVERSITY OF MICHIGAN 005 SOUTH KEDZIE STREET EAST LANSING, MI 488241032</td>
<td>NONE</td>
<td>N/A</td>
<td>PUBLIC CHARITY</td>
<td>GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, TREVOR M SHEFFIELD</td>
<td>7,281</td>
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<tr>
<td>DEPARTMENT OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY1545 BAY STATE ROAD BOSTON, MA 02215</td>
<td>NONE</td>
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<td>GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, CAROLINE FROST</td>
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<tr>
<td>DONNA FISSENING DRINN211 ST 20STEPS STREET TORONTO, ON M5S 1W 1 CA</td>
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<td>N/A</td>
<td>BODY, WAR AND PEACE IN TOLSTOY AND BEYOND</td>
<td>9,000</td>
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</tr>
<tr>
<td>DOUGLAS H WALKER JR1665 FIFTH AVE APT 809 OXEMOS, MI 48664</td>
<td>NONE</td>
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<td>GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY</td>
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<tr>
<td>ELIZABETH S BRADLEY465 IVANBAISE AVENUE ATHENS, GA 30601</td>
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<td>GRADUATE FELLOWSHIP AT UNIVERSITY OF GEORGIA</td>
<td>9,250</td>
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<tr>
<td>ERIC R COYKENDALL046 N INDIAN MILL BLVD CLAREMONT, CA 91710</td>
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<td>9,250</td>
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<tr>
<td>FEDERAL RAILROAD ADMINISTRATION FOR LAW &amp; PUBLIC POLICY STUDIES1015 12TH STREET NW SUITE 415 WASHINGTON, DC 20036</td>
<td>NONE</td>
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<td>PUBLIC CHARITY</td>
<td>SUPPORT THE SOCIETY'S FACULTY DIVISION</td>
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<tr>
<td>GABRIEL SCHOFENFELD16 TOCKTON STREET PRINCETON, NJ 08540</td>
<td>NONE</td>
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<td>BOOK, LAWFARE NATIONAL SECURITY MEETS THE IMPEL TROUSERS</td>
<td>17,500</td>
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<tr>
<td>GIANNI A ENGEL972216 11TH STREET NW WASHINGTON, DC 20001</td>
<td>NONE</td>
<td>N/A</td>
<td>GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY</td>
<td>9,250</td>
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<tr>
<td>Name and address (home or business)</td>
<td>If recipient is an individual, show any relationship to any foundation or substantial contributor</td>
<td>Foundation status of recipient</td>
<td>Purpose of grant or contribution</td>
<td>Amount</td>
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<tr>
<td>------------------------------------</td>
<td>-------------------------------------------------</td>
<td>-------------------------------</td>
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<tr>
<td>OFFICE OF SPONSORED RESEARCH UNIVERSITY OF NEW YORK 6665 BROADWAY SUITE 401 NEW YORK NY 10023233</td>
<td>NONE</td>
<td>PUBLIC CHAIRITY</td>
<td>FOR VISITORS TO THE COLLOQUIUM ON MARKET INSTITUTIONS AND FOR PROFESSOR A RIZZO</td>
<td>9,800</td>
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<tr>
<td>PAULA A MACDONALD 31 JENT TAVE LEWISBURG PA 17837</td>
<td>NONE</td>
<td>N/A</td>
<td>ON THE PLACE OF CHRISTIAN THEOLOGY IN THE SECULAR UNIVERSITY AND SECULAR LIBERAL ARTS COLLEGE</td>
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<tr>
<td>PIERPAOLO POLIZZETTI 1215 SOPHIA HALL NO TRE DIME JR 45656</td>
<td>NONE</td>
<td>N/A</td>
<td>BDDK MARRIAGE IN OPERA THEMES MONTEVERDI TO MOZART</td>
<td>35,700</td>
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<td>RICHARD S CHO 21 HAWTHORNE AVENUE HADEN CT 06417</td>
<td>NONE</td>
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<td>GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY</td>
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<tr>
<td>RYAN T ANDERSON 520 E STREET NW APT 101 WASHINGTON DC 20002</td>
<td>NONE</td>
<td>N/A</td>
<td>GRADUATE FELLOWSHIP AT UNIVERISTY OF NOTRE DAME</td>
<td>2,750</td>
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<tr>
<td>SAMUEL E BAGLEY 619 SWIFT AVENUE DURHAM NC 27701</td>
<td>NONE</td>
<td>N/A</td>
<td>GRADUATE FELLOWSHIP AT DURHAM UNIVERSITY</td>
<td>9,250</td>
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<tr>
<td>SANDY C BLOOMRENSKI 500 COLLEGE AVENUE WHEELING IL 601875593</td>
<td>NONE</td>
<td>N/A</td>
<td>JOURNAL ARTICLES &quot;PROPERTY, POLITICAL AUTHORITY AND RETURN IN LIBERIA&quot;</td>
<td>24,004</td>
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<tr>
<td>SARA BETH VOSBURG 9393 LIVIA OAK DRIVE PRAIRIEVILLE LA 70769</td>
<td>NONE</td>
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<td>GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY</td>
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<tr>
<td>SCHOOL OF POLITICAL ECONOMY AND INTERNATIONAL RELATIONS UNIVERSITY OF PENNPHILOPHISMS BOX 252030 RD 90A 45666</td>
<td>NONE</td>
<td>PUBLIC CHAIRITY</td>
<td>BOOK STRATEGY AND DEFENCE PLANNING COLIN G SPRAWL RESEARCH PRINCIPAL</td>
<td>15,000</td>
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<tr>
<td>SEBASTIAN ROSATO 717 OSHAWA HILLS ESTATE DURER DIME 45656</td>
<td>NONE</td>
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<td>BOOK, HOPING FOR THE BEST OR PEARING THE WORST? STATED INTENTIONS AND POLITICAL</td>
<td>17,500</td>
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<tr>
<td>SHARI ON COHEN 315 COKER STREET APT 234 INVERNESS TN 37060</td>
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<td>GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS</td>
<td>9,250</td>
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<td>SOCIAL PHILOSOPHY &amp; POLICY FOUNDATIONS 900 WOOSTER STREET SUITE 34 BOWLING GREEN OH 43402938</td>
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<td>SUPPORT THE JOURNAL SOCIAL PHILOSOPHY &amp; POLICY</td>
<td>62,500</td>
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<tr>
<td>SOLON N STEPHENS 9060C KITTY POZER DRIVE FEL defeated at 720 33530</td>
<td>NONE</td>
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<td>GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY</td>
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<td>STUDENTS FOR LIBERTY 1003 K STREET NW SUITE 209 WASHINGTON DC 20005</td>
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<td>SUPPORT FOR DAVID AND EMILY SKABECK FOR EUROPEAN STUDENTS FOR LIBERTY CONFERENCE IN BELGIUM</td>
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<tr>
<td>TAX FOUNDATION 16TH STREET NW SUITE 400 WASHINGTON DC 200495002</td>
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<td>SUPPORT THE TAX INCIDENCE ANALYSIS PROJECT</td>
<td>30,000</td>
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<tr>
<td>THE ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION 1501 EUCAL YPUL SOUTH FORT MYERS FL 339565665</td>
<td>NONE</td>
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<td>SUPPORT EDUACET STUDEANT ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION'S MEETING, HAWAI</td>
<td>10,000</td>
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<tr>
<td>THE CRITICAL REVIEW FOUNDATION 869 HULBERT BOX 869 HELETS TX 76920</td>
<td>NONE</td>
<td>PUBLIC CHAIRITY</td>
<td>SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW</td>
<td>17,000</td>
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<tr>
<td>THE MIDLAND CENTER FOR FAMILY VALUES 3935 NORTH MAIN STREET HOLLAND OH 43528</td>
<td>NONE</td>
<td>PUBLIC CHAIRITY</td>
<td>SUPPORT FOR THREE FAMILY VALUES IN AMERICA &quot;CAPITOL HILL SYMPOSIUM&quot;</td>
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<tr>
<td>THE INSTITUTE OF WORLD POLITICS 555 16TH STREET NW WASHINGTON DC 20005</td>
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<td>60,993</td>
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<td>THE INSTITUTE OF WORLD POLITICS 555 16TH STREET NW WASHINGTON DC 20005</td>
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<td>21,125</td>
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<tr>
<td>THE JOHN E WALKER DEPARTMENT OF ECONOMICS 2010 SHERIDAN UNIVERSITY 422 SHERIDAN HILL CLEMSON SC 29631309</td>
<td>NONE</td>
<td>PUBLIC CHAIRITY</td>
<td>SUPPORT COL JOSEPH K WOOD</td>
<td>7,800</td>
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<tr>
<td>THOMAS ALBERT HOOD/ADAMS GRAPEVINE ROAD MEHANIA VA 201841899</td>
<td>NONE</td>
<td>N/A</td>
<td>BOOK, FOUR LIES, IGZON VON DILLINGER, AND THE QUANDARY OF THE MODERN WORLD</td>
<td>24,060</td>
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<tr>
<td>THOMAS STRATMANN 105 JACOBS HALL FAIRFAX VA 220340400</td>
<td>NONE</td>
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<td>JOURNAL ARTICLES, &quot;A TRAGIC IDEA OF THE ANTICOMMUNE CELL PHONE USE IN U S CITIES&quot;</td>
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<tr>
<td>TIMOTHY CONER LUND 117 HILLSDALE STREET HILLSDALE NJ 45902</td>
<td>NONE</td>
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<td>GRADUATE FELLOWSHIP AT HILLSDALE COLLEGE</td>
<td>10,300</td>
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<tr>
<td>TIMOTHY H MOSTELLER 343 MAGNOLIA AVENUE SOMERVILLE CA 94084</td>
<td>NONE</td>
<td>N/A</td>
<td>JOURNAL ARTICLES, &quot;MIDDLE EASTERN CREDIT MARKETS ON THE EVE OF LEGAL MODERNIZATION&quot;</td>
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<tr>
<td>TIMUX KUKANIBD BOX 590090979</td>
<td>NONE</td>
<td>N/A</td>
<td>&quot;WHAT IS &quot;CHINA&quot;? BETWEEN CENTRAL STATES AND THE MIDDLE KINGDOM&quot;</td>
<td>15,000</td>
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</tr>
<tr>
<td>VICTORIA C GARDNER COATES 51 E 50th STREET CLEVELAND OH 44116</td>
<td>NONE</td>
<td>N/A</td>
<td>BOOK, DAVID'S SILEN FREEDOM AND THE CREATIVE SPIRIT</td>
<td>17,000</td>
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<tr>
<td>VICTORIA TIN BOUZI 211 S CURRIE STREET ARLINGTON TX 7624310</td>
<td>NONE</td>
<td>N/A</td>
<td>BOOK, WHAT IS &quot;CHINA&quot;? BETWEEN CENTRAL STATES AND THE MIDDLE KINGDOM&quot;</td>
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<tr>
<td>WESTMINSTER INSTITUTE 6727 CURRIE STREET MCKEAN CA 92101</td>
<td>NONE</td>
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<td>FOR CAPTAIN MICHAEL J GALLAGHER TO COMPLETE RESEARCH &amp; TOWARDS HIS DISSERTATION</td>
<td>49,934</td>
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<td>WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN 84 NORTH UNIVERSITY AVENUE ANN ARBOR MI 481911390</td>
<td>NONE</td>
<td>PUBLIC CHAIRITY</td>
<td>CATALOGING OF MAPS, PHOTOGRAPHY AND OTHER ORIGIANAL MATERIALS</td>
<td>49,934</td>
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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
<table>
<thead>
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<th>Recipient</th>
<th>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
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<tr>
<td>WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN 909 SOUTH UNIVERSITY AVENUE ANN ARBOR, MI 481091190</td>
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<td>SUPPORT FOR UP TO FOUR RESEARCH FELLOWSHIPS AT THE CLEMENTS LIBRARY</td>
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<tr>
<td>ZACHARY K GERMAN 5809-2A WINamac LAKE DRIVE MISHAWAKA, IN 46545</td>
<td>NONE</td>
<td>N/A</td>
<td>GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME</td>
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<td><strong>Total</strong></td>
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TY 2012 Accounting Fees Schedule

Name:  EARHART FOUNDATION  
EIN:  38-6008273  

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
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<tr>
<td>ACCOUNTING</td>
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# TY 2012 Investments Corporate
## Bonds Schedule

**Name:** EARHART FOUNDATION  
**EIN:** 38-6008273

<table>
<thead>
<tr>
<th>Name of Bond</th>
<th>End of Year Book Value</th>
<th>End of Year Fair Market Value</th>
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</thead>
<tbody>
<tr>
<td>AMERICAN EXP, 4.875%, 7/15/13</td>
<td>523,375</td>
<td>511,548</td>
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<tr>
<td>ANHEUSER BUSCH, 1.5%, 7/14/14</td>
<td>101,760</td>
<td>101,289</td>
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<tr>
<td>APACHE, 6%, 9/15/13</td>
<td>268,398</td>
<td>259,248</td>
</tr>
<tr>
<td>AT&amp;T, .875%, 2/13/15</td>
<td>100,275</td>
<td>100,293</td>
</tr>
<tr>
<td>BOEING CO., 5%, 3/15/14</td>
<td>540,650</td>
<td>527,062</td>
</tr>
<tr>
<td>BP CAP MKTS, 5.25%, 11/7/13</td>
<td>534,210</td>
<td>520,223</td>
</tr>
<tr>
<td>CAMPBELL SOUP, 3.375%, 8/15/14</td>
<td>532,015</td>
<td>522,820</td>
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<tr>
<td>COCA COLA ENTER, 1.125%, 11/12/13</td>
<td>252,015</td>
<td>251,438</td>
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<tr>
<td>COMERICA INC., 5.7%, 6/1/14</td>
<td>592,900</td>
<td>582,938</td>
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<tr>
<td>CONOCO PHILLIPS, 4.75%, 2/1/14</td>
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<td>DISNEY WALT CO., 4.5%, 12/15/13</td>
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<td>520,087</td>
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<td>GENERAL ELECTRIC, 3.75%, 11/14/14</td>
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<td>633,202</td>
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<td>HEWLETT PACKARD, 1.55%, 5/30/14</td>
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<td>500,268</td>
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<td>HEWLETT PACKARD, 2.625%, 12/9/14</td>
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<td>101,175</td>
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<td>JOHN DEERE CAP, 1.6%, 3/3/14</td>
<td>508,313</td>
<td>506,784</td>
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<td>JPMORGAN CHASE, 3.7%, 1/20/15</td>
<td>158,651</td>
<td>157,873</td>
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<td>JPMORGAN CHASE, 4.65%, 6/1/14</td>
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<td>526,322</td>
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<td>METLIFE INC., 2.375%, 2/06/14</td>
<td>512,765</td>
<td>509,562</td>
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<tr>
<td>PACIFIC GAS ELEC, 6.25%, 12/01/13</td>
<td>544,540</td>
<td>525,690</td>
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<td>SO CAL EDISON, 4.15%, 9/15/14</td>
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<td>105,985</td>
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<td>VERIZON WIRELESS, 5.55%, 2/01/14</td>
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<td>525,085</td>
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<tr>
<td>WELLS FARGO &amp; CO., 3.75%, 10/1/14</td>
<td>532,460</td>
<td>527,155</td>
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</table>
## TY 2012 Investments Corporate Stock Schedule

### Name: EARRHT FOUNDATION  
### EIN: 38-6008273

<table>
<thead>
<tr>
<th>Name of Stock</th>
<th>End of Year Book Value</th>
<th>End of Year Fair Market Value</th>
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</thead>
<tbody>
<tr>
<td>ACTUANT CORP. CLASS A</td>
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<td>26,794</td>
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<tr>
<td>AIRGAS, INC.</td>
<td>20,689</td>
<td>22,823</td>
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<tr>
<td>AMERISAFE, INC.</td>
<td>13,120</td>
<td>22,345</td>
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<tr>
<td>APACHE CORP.</td>
<td>110,583</td>
<td>186,830</td>
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<tr>
<td>BALL CORP.</td>
<td>10,889</td>
<td>25,060</td>
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<tr>
<td>BORG WARNER, INC.</td>
<td>23,757</td>
<td>30,797</td>
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<tr>
<td>CARLISLE COS INC.</td>
<td>21,997</td>
<td>32,906</td>
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<tr>
<td>CHURCH &amp; DWIGHT, INC.</td>
<td>10,056</td>
<td>23,035</td>
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<tr>
<td>CISCO SYSTEMS INC.</td>
<td>260,175</td>
<td>150,514</td>
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<tr>
<td>CLICKSOFTWARE TECHNOLOGIES LTD</td>
<td>26,312</td>
<td>19,595</td>
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<tr>
<td>CONCHO RESOURCES INC.</td>
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<tr>
<td>CROSS A T CO.</td>
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<td>DAVITA HEALTHCARE PTNR</td>
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<tr>
<td>DENBURY RES INC. NEW</td>
<td>29,974</td>
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<tr>
<td>DENTSPLY INT'L INC.</td>
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<td>DFC GLOBAL CORP.</td>
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<td>DOVER CORP.</td>
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<td>DU PONT</td>
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<td>DUPONT</td>
<td>56,793</td>
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<td>EAST WEST BANCORP, INC.</td>
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<td>ENERGEN CORP.</td>
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<td>EVEREST RE GROUP LTD</td>
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<td>EXXON MOBIL CORP.</td>
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<td>FRANCESCAS HOLDINGS CORP.</td>
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<td>GENERAL DYNAMICS CORP.</td>
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<td>GENERAL ELECTRIC CO.</td>
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<td>HIBBETT SPORTS, INC.</td>
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<td>HORNBECK OFFSHORE SVCS, INC.</td>
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<td>IDEX CORP.</td>
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<tr>
<td>Name of Stock</td>
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<td>End of Year Fair Market Value</td>
</tr>
<tr>
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<td>MENS WEARHOUSE, INC.</td>
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<td>SKYWORKS SOLUTIONS, INC.</td>
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<td>Name of Stock</td>
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<td>End of Year Fair Market Value</td>
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<td>UNITED PARCEL SERVICE</td>
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<td>115,387</td>
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<td>UNIVERSAL HEALTH SVCS INC.</td>
<td>16,860</td>
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<td>VERIFONE SYSTEMS INC.</td>
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<td>WINDSTREAM CORP.</td>
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<td>ZIONS BANCORP</td>
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TY 2012 Investments Government Obligations Schedule

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<th>Name:</th>
<th>EARHART FOUNDATION</th>
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<tbody>
<tr>
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<td>38-6008273</td>
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<table>
<thead>
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<th>Securities</th>
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<td>US Government Securities</td>
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<td>State &amp; Local Government Securities</td>
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<table>
<thead>
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<th>Securities</th>
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<td>US Government Securities</td>
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<td>State &amp; Local Government Securities</td>
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<td>Category</td>
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<tr>
<td>LEGAL</td>
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## TY 2012 Other Expenses Schedule

**Name:** EARHART FOUNDATION  
**EIN:** 38-6008273

<table>
<thead>
<tr>
<th>Description</th>
<th>Revenue and Expenses per Books</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
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<td>BOTSFORD CEMETARY</td>
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TY 2012 Other Income Schedule

**Name:** EARHART FOUNDATION  
**EIN:** 38-6008273

<table>
<thead>
<tr>
<th>Description</th>
<th>Revenue And Expenses Per Books</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
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<tr>
<td>RETURN OF GRANTS</td>
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TY 2012 Other Professional Fees Schedule

**Name:** EARHART FOUNDATION  
**EIN:** 38-6008273

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
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TY 2012 Taxes Schedule

**Name:** EARHART FOUNDATION  
**EIN:** 38-6008273

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
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