See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490
### Part I Analysis of Revenue and Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, gifts, grants, etc., received</td>
<td>20,500</td>
<td></td>
</tr>
<tr>
<td>Excess of revenue over expenses and disbursements</td>
<td>76,822</td>
<td></td>
</tr>
<tr>
<td>Net investment income</td>
<td>1,087,659</td>
<td></td>
</tr>
<tr>
<td>Gross rents</td>
<td>9,609</td>
<td></td>
</tr>
<tr>
<td>Net short-term capital gain</td>
<td>2,918,065</td>
<td></td>
</tr>
<tr>
<td>Other income</td>
<td>&lt;31,205&gt;</td>
<td></td>
</tr>
<tr>
<td>Other expenses</td>
<td>4,085,833</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>3,996,480</td>
<td></td>
</tr>
<tr>
<td>Net investment income</td>
<td>1,100,011</td>
<td></td>
</tr>
<tr>
<td>Total expenses and disbursements</td>
<td>2,603,533</td>
<td></td>
</tr>
<tr>
<td>Total contributions, gifts, grants paid</td>
<td>3,193,919</td>
<td></td>
</tr>
</tbody>
</table>

### Statement 1

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit</td>
<td>212,759</td>
</tr>
<tr>
<td>Loss</td>
<td>94,828</td>
</tr>
<tr>
<td>Net investment income</td>
<td>37,259</td>
</tr>
</tbody>
</table>

### Statement 2

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit</td>
<td>453,081</td>
</tr>
<tr>
<td>Loss</td>
<td>624,406</td>
</tr>
<tr>
<td>Net investment income</td>
<td>0</td>
</tr>
</tbody>
</table>

### Statement 3

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit</td>
<td>16,830</td>
</tr>
<tr>
<td>Loss</td>
<td>28,164</td>
</tr>
<tr>
<td>Net investment income</td>
<td>4,927</td>
</tr>
<tr>
<td>Net</td>
<td>166,639</td>
</tr>
</tbody>
</table>

---

For calendar year 2012 or tax year beginning ______ and ending ______.

- **Name of foundation:** MERCK FAMILY FUND
- **Address:** 95 ELIOT STREET, SUITE 2, MILTON, MA 02186
- **Telephone number:** (617) 696-3580
- **Employer identification number:** 22-6063382
- **Check type of organization:** Section 4947(a)(1) nonexempt charitable trust

---

**Financial Information:**

- **Revenue:** 4,085,833
- **Total expenses and disbursements:** 2,603,533

---

**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirements.
### Part II Balance Sheets

**Beginning of year** | **End of year**
---|---
**(a) Book Value** | **(b) Book Value** | **(c) Fair Market Value**
1. Cash - non-interest-bearing | 295,074 | 268,984 | 268,984 |
2. Savings and temporary cash investments | 1,682,610 | 1,720,583 | 1,720,583 |
3. Accounts receivable ▶ | | | |
   Less: allowance for doubtful accounts ▶ | | | |
4. Pledges receivable ▶ | | | |
   Less: allowance for doubtful accounts ▶ | | | |
5. Grants receivable | | | |
6. Receivables due from officers, directors, trustees, and other disqualified persons | | | |
7. Other notes and loans receivable ▶ | | | |
   Less: allowance for doubtful accounts ▶ | | | |
8. Inventories for sale or use | 9,339 | 6,189 | 6,189 |
9. Prepaid expenses and deferred charges | | | |
10a. Investments - U.S. and state government obligations | STMT 8 | 3,263,644 | 3,006,705 | 3,006,705 |
10b. Investments - corporate stock | STMT 9 | 29,580,999 | 30,404,860 | 30,404,860 |
10c. Investments - corporate bonds | STMT 10 | 5,722,696 | 5,504,689 | 5,504,689 |
11. Investments - land, buildings, and equipment base ▶ | | | |
   Less: accumulated depreciation ▶ | | | |
12. Investments - mortgage loans | | | |
13. Investments - other | STMT 11 | 7,672,022 | 10,137,547 | 10,137,547 |
14. Land, buildings, and equipment: basis ▶ | 30,440 | | |
   Less: accumulated depreciation ▶ | STMT 12 | 25,344 | 10,536 | 5,096 |
15. Other assets (describe ▶) | STATEMENT 13 | 238,151 | 184,940 | 184,940 |
16. Total assets (to be completed by all filers) | 48,475,071 | 51,239,593 | 51,239,593 |
17. Accounts payable and accrued expenses | 18,433 | 40,067 | |
18. Grants payable | 530,000 | 654,550 | |
19. Deferred revenue | | | |
20. Loans from officers, directors, trustees, and other disqualified persons | | | |
21. Mortgages and other notes payable | | | |
22. Other liabilities (describe ▶) | STATEMENT 14 | 78,399 | 125,300 | |
23. Total liabilities (add lines 17 through 22) | 626,832 | 819,917 | |
24. Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31. | 47,838,239 | 50,419,676 | |
25. Unrestricted | 10,000 | | 0 |
26. Temporarily restricted | | | |
27. Permanently restricted | | | |
28. Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31. | | | |
29. Capital stock, trust principal, or current funds | | | |
30. Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
31. Net assets or fund balances | 47,848,239 | 50,419,676 | |

### Part III Analysis of Changes in Net Assets or Fund Balances

1. Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 47,848,239 |
2. Enter amount from Part I, line 27a | 76,822 |
3. Other increases not included in line 2 (itemize) ▶ | NET UNREALIZED GAIN | 2,494,615 |
4. Add lines 1, 2, and 3 | 50,419,676 |
5. Decreases not included in line 2 (itemize) ▶ | 0 |
6. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 50,419,676 |
MERCK FAMILY FUND

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(b) How acquired
D - Donation

(c) Date acquired (mo., day, yr.)

(d) Date sold (mo., day, yr.)

1a VARIOUS INVESTMENTS

P 01/01/12 12/31/12

(e) Gross sales price

(f) Depreciation allowed (or allowable)

(g) Cost or other basis plus expense of sale

(h) Gain or (loss) (e) plus (f) minus (g)

(a) 45,776,905.

(b) 42,858,840.

(c) 2,918,065.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69

(j) Adjusted basis as of 12/31/69

(k) Excess of col. (i) over col. (j), if any

(l) Gains (Col. (h) gain minus losses from col. (b))

(a) 2,918,065.

2 Capital gain net income or (net capital loss)

   If gain, also enter in Part I, line 7
   If (loss), enter -0- in Part I, line 7

   2 2,918,065.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

   If gain, also enter in Part I, line 8 column (c).
   If (loss), enter -0- in Part I, line 8

   3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

<table>
<thead>
<tr>
<th></th>
<th>Adjusted qualifying distributions</th>
<th>Net value of noncharitable-use assets</th>
<th>Distribution ratio (col. (b) divided by col. (c))</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>3,397,107.</td>
<td>51,886,795.</td>
<td>.065472</td>
</tr>
<tr>
<td>2010</td>
<td>3,769,039.</td>
<td>51,769,826.</td>
<td>.072804</td>
</tr>
<tr>
<td>2009</td>
<td>4,099,639.</td>
<td>46,329,874.</td>
<td>.088488</td>
</tr>
<tr>
<td>2008</td>
<td>4,580,628.</td>
<td>57,390,265.</td>
<td>.079815</td>
</tr>
<tr>
<td>2007</td>
<td>4,107,807.</td>
<td>70,062,491.</td>
<td>.058631</td>
</tr>
</tbody>
</table>

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.
Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here □ and enter "N/A" on line 1.
   Date of ruling or determination letter: ____________________________
   (attach copy of letter if necessary - see instructions)
   Domestic foundations that meet the section 4940(e) requirements in Part V, check here □ and enter 1% of Part I, line 27b.
   c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

   2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0).
   3 Add lines 1 and 2
   4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0).
   5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0.

6 Credits/Payments:
   a 2012 estimated tax payments and 2011 overpayment credited to 2012
   6a 107,000.
   b Exempt foreign organizations - tax withheld at source
   6b
   c Tax paid with application for extension of time to file (Form 8888)
   6b
   d Backup withholding erroneously withheld
   6d
   7 Total credits and payments. Add lines 6a through 6d
   7 107,000.
   8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached
   8
   9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
   9
   10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
   10 40,031.
   11 Enter the amount of line 10 to be: Credited to 2013 estimated tax □ 40,031. Refunded □ 0.

Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
   Yes No 1a X
   b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?
   If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
   c Did the foundation file Form 1120-POL for this year?
   Yes No 1c X
   d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
   (1) On the foundation.► $ 0 (2) On foundation managers.► $ 0
   e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.► $ 0

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
   Yes No 2 X
   If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conforming copy of the changes.
   Yes No 3 X

4a Did the foundation have unrelated business gross income of $1,000 or more during the year?
   Yes No 4a X
   b If "Yes," has it filed a tax return on Form 990-T for this year?
   Yes No 4b X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
   Yes No 5 X
   If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
   • By language in the governing instrument, or
   • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
   Yes No 6 X

7 Did the foundation have at least $5,000 in assets at any time during the year?
   Yes No 7 X
   If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶
   MA
   b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
   Yes No 8b X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV
   Yes No 9 X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses
   Yes No 10 X
Part VII-A | Statements Regarding Activities (continued)

11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12. Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
   If "Yes," attach statement (see instructions)
13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

Website address: [MERCKFF.ORG](http://MERCKFF.ORG)

14. The books are in care of [THE MERCK FAMILY FUND] and the enter of the tax-exempt interest received or accrued during the year.

15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here

16. At any time during calendar year 2012, did the foundation have an interest in or signature or other authority over a bank, securities, or other financial account in a foreign country?

See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

<table>
<thead>
<tr>
<th>Statement</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a. Engage in the sale or exchange, or leasing of property with a disqualified person?</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>(3) Furnish goods, services, or facilities to (or accept from) a disqualified person?</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?</td>
<td>Yes</td>
<td>X</td>
</tr>
<tr>
<td>(6) Agree to pay money or property to a government official (Exception. Check &quot;No&quot;)</td>
<td>Yes</td>
<td>X</td>
</tr>
</tbody>
</table>

b. If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here [N/A](#)

| c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | Yes | X | No |

2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a. At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?

If "Yes," list the years [N/A](#)

b. Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

| c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | Yes | X | No |

3a. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

[Yes] | X | No |

b. If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)

| 4a. Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | Yes | X | No |

b. Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?
### Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

<table>
<thead>
<tr>
<th>Activity</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</td>
<td>☐</td>
<td>☒</td>
</tr>
<tr>
<td>Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?</td>
<td>☐</td>
<td>☒</td>
</tr>
<tr>
<td>Provide a grant to an individual for travel, study, or other similar purposes?</td>
<td>☐</td>
<td>☒</td>
</tr>
<tr>
<td>Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?</td>
<td>☐</td>
<td>☒</td>
</tr>
<tr>
<td>Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</td>
<td>☐</td>
<td>☒</td>
</tr>
</tbody>
</table>

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

- [ ] Yes
- [ ] No

Organizations relying on a current notice regarding disaster assistance check here

| N/A |

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

| N/A | Yes | No |

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

- [ ] Yes
- [ ] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

- [ ] Yes

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

- [ ] Yes
- [ ] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

| N/A |

### Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

<table>
<thead>
<tr>
<th>(a) Name and address</th>
<th>(b) Title, and average hours per week devoted to position</th>
<th>(c) Compensation (if not paid, enter -0-)</th>
<th>(d) Contributions to employee benefit plans and deferred compensation</th>
<th>(e) Expense account, other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE STATEMENT 15</td>
<td>169,533.</td>
<td>54,424.</td>
<td>0.</td>
<td></td>
</tr>
</tbody>
</table>

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

<table>
<thead>
<tr>
<th>(a) Name and address of each employee paid more than $50,000</th>
<th>(b) Title, and average hours per week devoted to position</th>
<th>(c) Compensation</th>
<th>(d) Contributions to employee benefit plans and deferred compensation</th>
<th>(e) Expense account, other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>JAMES MAGUIRE</td>
<td>DIR. OF GRANTS MGMT/INVEST ACCOUNT</td>
<td>40.00</td>
<td>79,300.</td>
<td>32,525.</td>
</tr>
</tbody>
</table>

| Total number of other employees paid over $50,000 | 0 |

Form 990-PF (2012)
Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

<table>
<thead>
<tr>
<th>(a) Name and address of each person paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>PINNACLE ASSOCIATES, LTD - 335 MADISON AVENUE, 11TH FLOOR, NEW YORK, NY 10017</td>
<td>PORTFOLIO MANAGER</td>
<td>137,847.</td>
</tr>
<tr>
<td>FEDERAL STREET ADVISORS - 50 FEDERAL STREET, 3RD 84 STATE STREET, SUITE 1000, BOSTON,</td>
<td>PORTFOLIO MANAGER</td>
<td>106,250.</td>
</tr>
<tr>
<td>BOSTON COMMON ASSET MANAGEMENT</td>
<td>PORTFOLIO MANAGER</td>
<td>67,318.</td>
</tr>
<tr>
<td>84 STATE STREET, SUITE 1000, BOSTON, MA 02109</td>
<td></td>
<td></td>
</tr>
<tr>
<td>RUTH GOLDMAN</td>
<td>PROGRAM CONSULTANT</td>
<td>65,000.</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2, MILTON, MA 02186</td>
<td>PROGRAM CONSULTANT</td>
<td>59,805.</td>
</tr>
<tr>
<td>CAPITAL GUARDIAN - 630 FIFTH AVENUE, 36TH FLOOR, NEW YORK, NY 10111</td>
<td>PORTFOLIO MANAGER</td>
<td>59,805.</td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services: 0

Part IX-A  Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 AWARD CHARITABLE GRANTS THAT BENEFIT THE NATURAL ENVIRONMENT AND SOCIALLY/ECONOMICALLY DISADVANTAGED PERSONS. 76 GRANTS WERE PAID IN 2012. 2,728,083.

2

3

4

Part IX-B  Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year in lines 1 and 2.

1 SEE STATEMENT 16

2

3

All other program-related investments. See instructions.

Total, Add lines 1 through 3: 40,000.

Form 990-PF (2012)
### Part X Minimum Investment Return

1. Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:
   - a. Average monthly fair market value of securities
   - b. Average of monthly cash balances
   - c. Fair market value of all other assets
   - d. Total (add lines 1a, b, and c)
   - e. Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)
   - 1c
   - 1e
   - 1d

2. Acquisition indebtedness applicable to line 1 assets

3. Subtract line 2 from line 1d

4. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)

5. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4

6. Minimum investment return. Enter 5% of line 5

### Part XI Distributable Amount

1. Minimum investment return from Part X, line 6

2a. Tax on investment income for 2012 from Part VI, line 5

2b. Income tax for 2012. (This does not include the tax from Part VI.)

2c. Add lines 2a and 2b

3. Distributable amount before adjustments. Subtract line 2c from line 1

4. Recoveries of amounts treated as qualifying distributions

5. Add lines 3 and 4

6. Deduction from distributable amount (see instructions)

7. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1

### Part XII Qualifying Distributions

1. Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:
   - a. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26
   - b. Program-related investments - total from Part IX-B

2. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

3. Amounts set aside for specific charitable projects that satisfy the:
   - a. Suitability test (prior IRS approval required)
   - b. Cash distribution test (attach the required schedule)

4. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

5. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b

6. Adjusted qualifying distributions. Subtract line 5 from line 4

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.
## Part XIII Undistributed Income (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>(a) Corpus</th>
<th>(b) Years prior to 2011</th>
<th>(c) 2011</th>
<th>(d) 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Distributable amount for 2012 from Part XI, line 7</td>
<td></td>
<td></td>
<td>2,422,101.</td>
</tr>
<tr>
<td>2</td>
<td>Undistributed income, if any, as of the end of 2012</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Enter amount for 2011 only</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Total for prior years:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Excess distributions carryover, if any, to 2012:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>From 2007</td>
<td>598,420.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>From 2008</td>
<td>1,721,835.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>From 2009</td>
<td>1,796,975.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>From 2010</td>
<td>1,229,146.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>From 2011</td>
<td>837,157.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td>Total of lines 3a through e</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Qualifying distributions for 2012 from Part XII, line 4:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Applied to 2011, but not more than line 2a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Applied to undistributed income of prior years (Election required - see instructions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Treated as distributions out of corpus (Election required - see instructions)</td>
<td></td>
<td>812,957.</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Applied to 2012 distributable amount</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Remaining amount distributed out of corpus</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Enter the net total of each column as indicated below:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Corpus: Add lines 3f, 4c, and 4e</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Prior years' undistributed income: Subtract line 4b from line 2b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>Subtract line 6c from line 6b. Taxable amount - see instructions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Undistributed income for 2011: Subtract line 4a from line 2a. Taxable amount - see instr.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td>Undistributed income for 2012: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Excess distributions carryover from 2007 not applied on line 5 or line 7</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>10</td>
<td>Analysis of line 5:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Excess from 2008</td>
<td>1,721,835.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Excess from 2009</td>
<td>1,796,975.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Excess from 2010</td>
<td>1,229,146.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Excess from 2012</td>
<td>812,957.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Part XIV | Private Operating Foundations

1. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.
2. Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5).

<table>
<thead>
<tr>
<th>Tax year</th>
<th>Prior 3 years</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) 2012</td>
<td>(b) 2011</td>
</tr>
</tbody>
</table>

- a. Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.
- b. 85% of line 2a.
- c. Qualifying distributions from Part XII, line 4 for each year listed.
- d. Amounts included in line 2c not used directly for active conduct of exempt activities.
- e. Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3. Complete 3a, b, or c for the alternative test relied upon:
   a. "Assets" alternative test - enter:
      1. Value of all assets
   b. "Endowment" alternative test - enter:
      2/3 of minimum investment return shown in Part X, line 6 for each year listed.
   c. "Support" alternative test - enter:
      1. Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).
      2. Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii).
      3. Largest amount of support from an exempt organization.

### Part XV | Supplementary Information

1. Information Regarding Foundation Managers:
   a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2)).

   **NAT CHAMBERLIN**
   b. List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

   **NONE**

2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
   Check here □ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

   a. The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

   **MERCK FAMILY FUND, (617) 696-3580**
   **95 ELIOT STREET, SUITE 2, MILTON, MA 02186**

   b. The form in which applications should be submitted and information and materials they should include:

   **SEE ATTACHED**

   c. Any submission deadlines:

   **SEPTEMBER 1**

   d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

   **GRANTS MADE ONLY TO ORGANIZATIONS THAT ARE TAX EXEMPT**
**Part XV | Supplementary Information (continued)**

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

<table>
<thead>
<tr>
<th>Recipient</th>
<th>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>a</strong> Paid during the year</td>
<td></td>
<td></td>
<td>2,603,533.</td>
<td></td>
</tr>
<tr>
<td><strong>SEE ATTACHED</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>b</strong> Approved for future payment</td>
<td></td>
<td></td>
<td>654,550.</td>
<td></td>
</tr>
<tr>
<td><strong>SEE ATTACHED</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total**                                                                                                         | 3a  | 2,603,533. |

**Total**                                                                                                         | 3b  | 654,550. |
**Part XVI-A**  Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
<th>(e) Related or exempt function income</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>(a) Business code</em></td>
<td><em>(b) Amount</em></td>
<td><em>(c) Exclusion code</em></td>
</tr>
<tr>
<td>1 Program service revenue:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
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<td>c</td>
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<td>d</td>
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<td>e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Fees and contracts from government agencies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Membership dues and assessments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Interest on savings and temporary cash investments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Dividends and interest from securities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 Net rental income or (loss) from real estate:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Debt-financed property</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Not debt-financed property</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Net rental income or (loss) from personal property</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7 Other investment income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 Gain or (loss) from sales of assets other than inventory</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9 Net income or (loss) from special events</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Gross profit or (loss) from sales of inventory</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Other revenue:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12 Subtotal. Add columns (b), (d), and (e)</td>
<td>0</td>
<td>4,015,333</td>
</tr>
<tr>
<td>13 Total. Add line 12, columns (b), (d), and (e)</td>
<td>13</td>
<td>4,015,333</td>
</tr>
</tbody>
</table>

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B**  Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation’s exempt purposes (other than by providing funds for such purposes).
**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
   - Transfers from the reporting foundation to a noncharitable exempt organization of:
     - (1) Cash
     - (2) Other assets
   - Other transactions:
     - (1) Sales of assets to a noncharitable exempt organization
     - (2) Purchases of assets from a noncharitable exempt organization
     - (3) Rental of facilities, equipment, or other assets
     - (4) Reimbursement arrangements
     - (5) Loans or loan guarantees
     - (6) Performance of services or membership or fundraising solicitations
   - Sharing of facilities, equipment, mailing lists, other assets, or paid employees
   - If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>(a) Line no</th>
<th>(b) Amount involved</th>
<th>(c) Name of noncharitable exempt organization</th>
<th>(d) Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>

2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?
   - No

Paid Preparer Use Only

<table>
<thead>
<tr>
<th>Name of preparer</th>
<th>Preparer's signature</th>
<th>Date</th>
<th>Check if self-employed</th>
<th>PTIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>CARLA M. MCCALL</td>
<td>CARLA M. MCCALL</td>
<td>09/13/13</td>
<td></td>
<td>P00535908</td>
</tr>
</tbody>
</table>

Firm's name: ALEXANDER, ARONSON, FINNING & CO., P.C.
Firm's EIN: 04-2571780

Firm's address: 21 EAST MAIN STREET, WESTBORO, MA 01581
Phone no.: 508-366-9100
Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
Attach to Form 990, Form 990-EZ, or Form 990-PF.

2012

Name of the organization
MERCK FAMILY FUND

Employer identification number
22-6063382

Organization type (check one)

Filers of:

Section:

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(v) and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonequivalently religious, charitable, etc., contributions of $5,000 or more during the year. 

$ _____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)
<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EMILY HALL TREMAINE FOUNDATION 171 ORANGE STREET NEW HAVEN, CT 06510</td>
<td>$10,000.00</td>
<td>Person X Payroll Noncash (Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>2</td>
<td>NAT CHAMBERLIN 95 ELIOT STREET, SUITE 2 MILTON, MA 02186</td>
<td>$10,000.00</td>
<td>Person Payroll Noncash X (Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Person Payroll Noncash (Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Person Payroll Noncash (Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Person Payroll Noncash (Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Person Payroll Noncash (Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>Part I</td>
<td>Part II Noncash Property Fund</td>
<td></td>
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<tr>
<td>-------</td>
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</tbody>
</table>

**Schedule B (Form 990, 990-EZ, or 990-PF) (2012)**

**Name of organization**

**MERCK & CO., INC., STOCK**

**22-6063382**

<table>
<thead>
<tr>
<th>No. from Part I</th>
<th>Description of noncash property given</th>
<th>FMV (or estimate) (see instructions)</th>
<th>Date received</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

**Schedule B (Form 990, 990-EZ, or 990-PF) (2012)**

**Employer identification number**

**Page 3**
<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

---

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

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<table>
<thead>
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<th>(a) No. from Part I</th>
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</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

---

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
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<th>(d) Description of how gift is held</th>
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</thead>
<tbody>
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<td></td>
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<td></td>
</tr>
</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

---

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)
**MERCK FAMILY FUND**

**FORM 990-PF**

**INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS**

**STATEMENT 1**

<table>
<thead>
<tr>
<th>SOURCE</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>MONEY MARKET</td>
<td>9,609.</td>
</tr>
</tbody>
</table>

**TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A**

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>9,609.</td>
</tr>
</tbody>
</table>

**FORM 990-PF**

**DIVIDENDS AND INTEREST FROM SECURITIES**

**STATEMENT 2**

<table>
<thead>
<tr>
<th>SOURCE</th>
<th>GROSS AMOUNT</th>
<th>CAPITAL GAINS DIVIDENDS</th>
<th>COLUMN (A) AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>SECURITIES AND FIXED INCOME OBLIGATIONS</td>
<td>1,087,659.</td>
<td>0.</td>
<td>1,087,659.</td>
</tr>
</tbody>
</table>

**TOTAL TO FM 990-PF, PART I, LN 4**

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,087,659.</td>
</tr>
</tbody>
</table>

**FORM 990-PF**

**OTHER INCOME**

**STATEMENT 3**

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) REVENUE PER BOOKS</th>
<th>(B) NET INVESTMENT INCOME</th>
<th>(C) ADJUSTED NET INCOME</th>
</tr>
</thead>
<tbody>
<tr>
<td>CAPITAL LOSS - K-1</td>
<td>0.</td>
<td>&lt;31,205.&gt;</td>
<td>0.</td>
</tr>
</tbody>
</table>

**TOTAL TO FORM 990-PF, PART I, LINE 11**

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.</td>
</tr>
<tr>
<td>&lt;31,205.&gt;</td>
</tr>
<tr>
<td>0.</td>
</tr>
</tbody>
</table>

**FORM 990-PF**

**ACCOUNTING FEES**

**STATEMENT 4**

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) EXPENSES PER BOOKS</th>
<th>(B) NET INVESTMENT INCOME</th>
<th>(C) ADJUSTED NET INCOME</th>
<th>(D) CHARITABLE PURPOSES</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCOUNTING SERVICES</td>
<td>15,200.</td>
<td>0.</td>
<td>0.</td>
<td>15,200.</td>
</tr>
</tbody>
</table>

**TO FORM 990-PF, PG 1, LN 16B**

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>15,200.</td>
</tr>
<tr>
<td>0.</td>
</tr>
<tr>
<td>0.</td>
</tr>
<tr>
<td>15,200.</td>
</tr>
</tbody>
</table>

**STATEMENT(S) 1, 2, 3, 4**
### FORM 990-PF

#### OTHER PROFESSIONAL FEES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) EXPENSES PER BOOKS</th>
<th>(B) NET INVESTMENT INCOME</th>
<th>(C) ADJUSTED NET INCOME</th>
<th>(D) CHARITABLE PURPOSES</th>
</tr>
</thead>
<tbody>
<tr>
<td>INVESTMENT ADVISORY FEES</td>
<td>106,250.</td>
<td>106,250.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>CUSTODY FEES</td>
<td>29,159.</td>
<td>29,159.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>INVESTMENT MANAGEMENT FEES</td>
<td>317,672.</td>
<td>488,997.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td><strong>TO FORM 990-PF, PG 1, LN 16C</strong></td>
<td><strong>453,081.</strong></td>
<td><strong>624,406.</strong></td>
<td><strong>0.</strong></td>
<td><strong>0.</strong></td>
</tr>
</tbody>
</table>

### FORM 990-PF

#### TAXES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) EXPENSES PER BOOKS</th>
<th>(B) NET INVESTMENT INCOME</th>
<th>(C) ADJUSTED NET INCOME</th>
<th>(D) CHARITABLE PURPOSES</th>
</tr>
</thead>
<tbody>
<tr>
<td>FOREIGN TAXES PAID</td>
<td>36,688.</td>
<td>0.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>PAYROLL TAXES</td>
<td>18,085.</td>
<td>1,255.</td>
<td>0.</td>
<td>16,830.</td>
</tr>
<tr>
<td>FEDERAL EXCISE AND DEFERRED TAXES</td>
<td>117,826.</td>
<td>0.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td><strong>TO FORM 990-PF, PG 1, LN 18</strong></td>
<td><strong>172,599.</strong></td>
<td><strong>1,255.</strong></td>
<td><strong>0.</strong></td>
<td><strong>16,830.</strong></td>
</tr>
</tbody>
</table>

### FORM 990-PF

#### OTHER EXPENSES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) EXPENSES PER BOOKS</th>
<th>(B) NET INVESTMENT INCOME</th>
<th>(C) ADJUSTED NET INCOME</th>
<th>(D) CHARITABLE PURPOSES</th>
</tr>
</thead>
<tbody>
<tr>
<td>MISCELLANEOUS EXPENSES TEMPORARY HELP AND</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CONSULTANTS</td>
<td>144,726.</td>
<td>0.</td>
<td>0.</td>
<td>144,726.</td>
</tr>
<tr>
<td>TELEPHONE EXPENSE</td>
<td>5,600.</td>
<td>0.</td>
<td>0.</td>
<td>5,600.</td>
</tr>
<tr>
<td>OFFICE SUPPLIES</td>
<td>4,679.</td>
<td>0.</td>
<td>0.</td>
<td>4,679.</td>
</tr>
<tr>
<td>WORKER/PROPERTY/LIABILITY INSURANCE</td>
<td>2,495.</td>
<td>0.</td>
<td>0.</td>
<td>&lt;655.&gt;</td>
</tr>
<tr>
<td><strong>TO FORM 990-PF, PG 1, LN 23</strong></td>
<td><strong>169,789.</strong></td>
<td><strong>0.</strong></td>
<td><strong>0.</strong></td>
<td><strong>166,639.</strong></td>
</tr>
</tbody>
</table>

**STATEMENT(S) 5, 6, 7**
### FORM 990-PF: U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

<table>
<thead>
<tr>
<th>Description</th>
<th>U.S. GOVT</th>
<th>OTHER GOVT</th>
<th>Book Value</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Government Obligations</td>
<td>X</td>
<td></td>
<td>3,006,705.</td>
<td>3,006,705.</td>
</tr>
<tr>
<td>Total U.S. Government Obligations</td>
<td></td>
<td></td>
<td>3,006,705.</td>
<td>3,006,705.</td>
</tr>
<tr>
<td>Total State and Municipal Government Obligations</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total to Form 990-PF, Part II, Line 10A</td>
<td></td>
<td></td>
<td>3,006,705.</td>
<td>3,006,705.</td>
</tr>
</tbody>
</table>

### FORM 990-PF: CORPORATE STOCK

<table>
<thead>
<tr>
<th>Description</th>
<th>Book Value</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporate Stock</td>
<td>30,404,860.</td>
<td>30,404,860.</td>
</tr>
<tr>
<td>Total to Form 990-PF, Part II, Line 10B</td>
<td>30,404,860.</td>
<td>30,404,860.</td>
</tr>
</tbody>
</table>

### FORM 990-PF: CORPORATE BONDS

<table>
<thead>
<tr>
<th>Description</th>
<th>Book Value</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporate Bonds</td>
<td>5,504,689.</td>
<td>5,504,689.</td>
</tr>
<tr>
<td>Total to Form 990-PF, Part II, Line 10C</td>
<td>5,504,689.</td>
<td>5,504,689.</td>
</tr>
</tbody>
</table>

### FORM 990-PF: OTHER INVESTMENTS

<table>
<thead>
<tr>
<th>Description</th>
<th>Valuation Method</th>
<th>Book Value</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Limited Partnerships</td>
<td>FMV</td>
<td>10,137,547.</td>
<td>10,137,547.</td>
</tr>
<tr>
<td>Total to Form 990-PF, Part II, Line 13</td>
<td></td>
<td>10,137,547.</td>
<td>10,137,547.</td>
</tr>
</tbody>
</table>

Statement(s) 8, 9, 10, 11
## Form 990-PF
### Depreciation of Assets Not Held for Investment

<table>
<thead>
<tr>
<th>Description</th>
<th>Cost or Other Basis</th>
<th>Accumulated Depreciation</th>
<th>Book Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Computers and Software</td>
<td>4,469.</td>
<td>4,469.</td>
<td>0.</td>
</tr>
<tr>
<td>Furniture and Equipment</td>
<td>8,833.</td>
<td>6,594.</td>
<td>2,239.</td>
</tr>
<tr>
<td><strong>Total to Form 990-PF, Part II, LN 14</strong></td>
<td>30,440.</td>
<td>25,344.</td>
<td>5,096.</td>
</tr>
</tbody>
</table>

## Form 990-PF
### Other Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of Year Book Value</th>
<th>End of Year Book Value</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest and Dividends Receivable</td>
<td>179,629.</td>
<td>108,475.</td>
<td>108,475.</td>
</tr>
<tr>
<td>Program Related Investment</td>
<td>40,000.</td>
<td>40,000.</td>
<td>40,000.</td>
</tr>
<tr>
<td><strong>Total to Form 990-PF, Part II, Line 15</strong></td>
<td>238,151.</td>
<td>184,940.</td>
<td>184,940.</td>
</tr>
</tbody>
</table>

## Form 990-PF
### Other Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>BOY Amount</th>
<th>EOY Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deferred Excise Tax</td>
<td>78,399.</td>
<td>125,300.</td>
</tr>
<tr>
<td><strong>Total to Form 990-PF, Part II, Line 22</strong></td>
<td>78,399.</td>
<td>125,300.</td>
</tr>
<tr>
<td>NAME AND ADDRESS</td>
<td>TITLE AND AVRG HRS/WK</td>
<td>COMPENSATION</td>
</tr>
<tr>
<td>--------------------------------------</td>
<td>-----------------------</td>
<td>--------------</td>
</tr>
<tr>
<td>JENNY RUSSELL</td>
<td>EXECUTIVE DIRECTOR</td>
<td>40.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MILTON, MA 02186</td>
<td></td>
<td></td>
</tr>
<tr>
<td>NAT CHAMBERLIN</td>
<td>PRESIDENT</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
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<td></td>
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<tr>
<td>MILTON, MA 02186</td>
<td></td>
<td></td>
</tr>
<tr>
<td>HENRY HATCH</td>
<td>TRUSTEE</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
<td></td>
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<tr>
<td>MILTON, MA 02186</td>
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<tr>
<td>ELIZABETH MERCK LAKE</td>
<td>SECRETARY</td>
<td>1.00</td>
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<td>95 ELIOT STREET, SUITE 2</td>
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<tr>
<td>MILTON, MA 02186</td>
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<tr>
<td>WHITNEY HATCH</td>
<td>TRUSTEE</td>
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<td>95 ELIOT STREET, SUITE 2</td>
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<tr>
<td>MILTON, MA 02186</td>
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<tr>
<td>ELIZA HATCH</td>
<td>VICE PRESIDENT</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
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<tr>
<td>MILTON, MA 02186</td>
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</tr>
<tr>
<td>KATIE CHAMBERLIN</td>
<td>TRUSTEE</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
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</tr>
<tr>
<td>MILTON, MA 02186</td>
<td></td>
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<tr>
<td>WIL MERCK</td>
<td>TREASURER</td>
<td>1.00</td>
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<tr>
<td>95 ELIOT STREET, SUITE 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MILTON, MA 02186</td>
<td></td>
<td></td>
</tr>
<tr>
<td>IAN HATCH</td>
<td>TRUSTEE</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
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</tr>
<tr>
<td>MILTON, MA 02186</td>
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<td></td>
</tr>
<tr>
<td>ELLIOTT MERCK</td>
<td>TRUSTEE</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
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</tr>
<tr>
<td>MILTON, MA 02186</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SERENA WHITRIDGE</td>
<td>TRUSTEE</td>
<td>1.00</td>
</tr>
<tr>
<td>95 ELIOT STREET, SUITE 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MILTON, MA 02186</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

|                          | 169,533              | 54,424       | 0                          |
DESCRIPTION

PROGRAM-RELATED INVESTMENT TO THIRD SECTOR NEW ENGLAND, INC. AS FISCAL SPONSORS FOR THE CARROT PROJECT, WHICH IS DEDICATED TO CREATING FINANCING SOLUTIONS FOR SMALL AND MIDSIZED FARMS, LIMITED-RESOURCE FARMS, AND THOSE USING ECOLOGICALLY SOUND PRACTICES.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

40,000.
Form 990 PF – Merck Family Fund, 22-6063382
Part XV: Supplementary Information
3.a. Grants Paid During the Year

1. Added Value
$30,000
To support the development of young urban farmers in Red Hook with the goal of creating a more just and sustainable food system for all.
370 Van Brunt Street
Brooklyn, NY 11231

2. Alliance for Affordable Energy
$20,000
To create effective energy efficiency policy in Louisiana's regulatory environment in order to lower energy bills, decrease pollution, build jobs, and prevent costly new plant construction.
2372 St Claude Ave, #300A
New Orleans, LA 70117

3. American Rivers
$25,000
To implement a voluntary watershed services payment system designed to protect and restore specific hardwood forest parcels that provide clean drinking water for greater Atlanta.
1101 14th Street, NW STE 1400
Washington, DC 20005

4. Appalachian Voices
$35,000
To promote energy efficiency on-bill financing programs by Rural Electric Cooperatives in NC, TN and VA.
171 Grand Boulevard
Boone, NC 28607

5. As You Sow
$25,000
To use shareholder advocacy to advocate for producer responsibility for paper and packaging.
1611 Telegraph Ave Suite 1450
Oakland, CA 94612

6. Associated Grant Makers (AGM)
$3,800
Membership Grant
55 Court Street Suite 520
Boston, MA 02108

7. Blue Ridge Forever
$20,000
2nd year of two-year grant to coordinate a network of land trusts focused on land protection in western North Carolina.
34 Wall Street Suite 512
Asheville, NC 28801-2710

8. Boston Natural Areas Network

9. Brooklyn Food Coalition
$20,000
To support 10 youth to organize a Youth Summit & college fair on farming and food justice as part of the Brooklyn Food Conference 5.12.2012; and to continue year-round organizing of Brooklyn youth farmers.
33 Flatbush Ave, 5th Floor
Brooklyn, NY 11217

10. Camden City Garden Club, Inc.
$35,000
To train and employ 28 youth who will support the expansion of urban farms in Camden from 116 to 126 to provide access to healthy food and increase food security for residents.
3 Riverside Drive
Camden, NJ 08103

11. Canopy
$62,500
To support harnessing the power of the marketplace for forest conservation by transforming the paper purchasing practices of the print and publishing industries.
11014 Torrey Ave
San Francisco, CA 94129-1755

12. Capital District Community Gardens
$20,000
To support operations and expansion of The Produce Project, an entrepreneurial jobs training program for disadvantaged youth from Troy High School based on an urban farming business in downtown Troy.
40 River Street
Troy, NY 12180

13. Center For Environmental Transformation
$35,000
To train and employ 19 youth to grow heirloom seedlings and farm three plots of land in the South Waterfront community of Camden.
1729 Ferry Avenue
Camden, NJ 08104
Form 990 PF – Merck Family Fund, 22-6063382
Part XV: Supplementary Information
3.a. Grants Paid During the Year

14. City Green, Inc.
$35,000
To support 24 youth to grow food on one urban farm in Paterson and a new three acre farm in Clifton New Jersey.
171 Grove Street
Clifton, NJ 07013

15. Clean Air - Cool Planet
$80,000
2nd year of two-year grant to help build a region-wide movement of local energy committees and commissions that have the resources and capacity needed to effectively address energy efficiency in their towns.
100 Market Street Suite 204
Portsmouth, NH 03801

16. Coastal Conservation League
$75,000
2nd year of two-year grant to adopt a statewide clean energy standard and energy efficiency financing mechanism, and support the formation of a state green business association capable of effectively advocating for progressive energy policies.
328 East Bay Street Post Office Box 1765
Charleston, SC 29402

17. Common Ground
$40,000
To support 40 youth to grow food on the one acre demonstration farm at Common Ground High School and at a new community farm at the Quinnipiac housing project.
385 Springside Avenue
New Haven, CT 06515

18. Confluence Philanthropy
$5,000
Membership Grant
23 Black Brook Rd
Pound Ridge, NY 10576

19. Conservation Law Foundation
$50,000
2nd year of two-year grant to reduce greenhouse gas emissions through the implementation and expansion of energy efficiency in New England.
62 Summer Street
Boston, MA 02110

20. Consultative Group on Biodiversity (CGBD)

$4,550
Membership Grant
Presidio Building 1016, Second Floor P O Box 29361
San Francisco, CA 94129-0361

21. Cultivating Community
$16,000
To support 40 youth to grow food on the 1 acre Boyd Community Farm in Portland, as well as to support growing at several school sites in the city.
52 Mayo Street P O Box 3792
Portland, ME 0410-3792

22. Design Trust for Public Space
$25,000
To support Five Borough Farm including a citywide urban agriculture workshop; two videos; a Task Force on urban agriculture; and a pilot data collection project.
40 Worth Street #603
New York, NY 10013

23. Dogwood Alliance
$30,000
To advance forest conservation in the Southeastern U.S. through the development of viable ecosystem markets, beginning with carbon.
P O Box 7645
Asheville, NC 28802

24. East Park Revitalization Alliance
$15,000
To build the capacity of The Philadelphia Community Farming Collaborative to address city-wide urban farming issues.
1737 N 31st Street
Philadelphia, PA 19121

25. EGA - Annual Retreat
$7,500
To support general expenses of the 25th anniversary annual retreat.
475 Riverside Drive Suite 960
New York, NY 10115

26. Energy Foundation
$25,000
To host a national and regional energy efficiency advocates meeting to share best practices, coordinate strategies and identify new advocacy opportunities.
301 Battery Street
San Francisco, CA 94111
27. Environment Northeast (ENE)
$100,000
To provide analysis and advocacy to sustain and increase investments in energy efficiency, reduce GHGs and improve RGGI by tracking benefits and expanding the program.
P O Box 583
Rockport, ME 04856

28. Environmental and Energy Study Institute
$25,000
To support on-bill energy efficiency financing programs in the Southeast with federal dollars.
1112 16th St NW Suite 300
Washington, DC 20036

29. Environmental Grantmakers Association
(EGA)
$1,983
Membership Grant
475 Riverside Drive Suite 960
New York, NY 10115

30. Environmental Paper Network
$35,000
To support collaboration and priority projects that build the capacity of the environmental paper movement, accelerate transformation in the paper industry, and achieve a Common Vision.
16 Eagle Street Ste 200
Asheville, NC 28801

31. Federation of Neighborhood Centers
$40,000
To support further inroads to reach Philadelphia’s hungriest and poorest children and families by continued support and expansion of FNC flagship neighborhood and youth enrichment program, Teens4Good.
1528 Walnut Street Suite 200
Philadelphia, PA 19102

32. Forest Guild
$40,000
To support the demonstration of the SE Biomass Harvesting Guidelines and to engage industrial consumers to utilize the guidelines in their procurement process.
P O Box 519
Santa Fe, NM 87504

33. ForestEthics
$40,000
To drive major companies to adopt more environmentally responsible paper practices.
1329 N State Street Suite 302
Bellingham, WA 98225

34. FRESH New London
$25,000
To support the youth farm project to develop leadership in the community to transform the food system.
89 South Street
Boston, MA 02111

35. Funders’ Collaborative on Youth Organizing
$25,000
To support the Funders’ Collaborative on Youth Organizing’s 2013 ReGenerations: Leadership Pipeline Initiative through grantee convenings and capacity building assistance.
20 Jay Street Suite 210B
Brooklyn, NY 11201

36. Gardening the Community
$25,000
To support 24 youth leaders to address Springfield's communit food security needs through urban farming and food distribution.
250 Albany Street
Springfield, MA 01105

37. Greater Newark Conservancy
$30,000
To support the Urban Farming and Food Access Initiative which 45 youth leaders to improve access to healthy, affordable food for Newark, NJ’s low-income, inner-city residents.
32 Prince Street
Newark, NJ 07103

38. Green America - Better Paper Project
$30,000
To support collaboration with the magazine industry to use recycled and FSC certified paper.
1612 K Street Suite 600
Washington, DC 20006

39. Green Guerillas
$30,000
To support an urban farm, a center for youth empowerment, and a place for Crown Heights/East Flatbush residents to come together and gain access to fresh, healthy food.
232 E 11th Street
New York, NY 10003
Form 990 PF – Merck Family Fund, 22-6063382
Part XV: Supplementary Information
3.a. Grants Paid During the Year

40. Green Press Initiative
$30,000
To support collaboration with book and newspaper publishers to use environmentally friendly paper practices.
68 Morningside Drive Suite 1
Asheville, NC 28806

41. Hartford Food System, Inc
$20,000
To support summer youth farming and the organizing capacity for Grow Hartford that focuses on dramatically increasing youth participation and leadership in community food systems.
86 Park Street 2nd Floor
Hartford, CT 06116

42. Just food
$500
Spring 2012 Retreat Honorarium
1135 Avenue of the Americas, 3rd Floor
New York, NY 10036

43. Land Trust Alliance
$30,000
2nd year of two-year grant to provide technical assistance, networking and support to land trusts in the S. Appalachians and SC coast.
1660 L Street NW Ste 1100
Washington, DC 20036

44. Land Trust for Tennessee
$35,000
To support expanded and linked protected lands in the South Cumberland region.
209 10th Avenue South Suite 511
Nashville, TN 37203

45. Lowell Center
$14,000
To support a corporate charrette for sustainable cell phone design.
Lowell Center for Sustainable Production University of Massachusetts Lowell
Lowell, MA 01854

46. MA Food Policy
$4,200
To teach young people of color about food justice, access and security, provide training and employment opportunities, and expand the capacity of neighborhood urban farms, markets and food pantries.
95 Eliot Street
Milton, MA 02186

47. MACED
$50,000
To support a pilot program that offers energy efficient retrofits to rural residences in eastern Kentucky.
433 Chesnut Street
Berea, KY 40403

48. Make the Road New York
$25,000
To teach young people of color about food justice, access and security; provide training and employment opportunities; and expand the capacity of neighborhood urban farms, markets and food pantry.
301 Grove Street
Brooklyn, NY 11237

49. Massachusetts Avenue Project
$30,000
To support youth training and community education components of our Growing Green Urban Agriculture Program, located in Buffalo, NY.
271 Grant Street
Buffalo, NY 14213

50. National Parks Conservation Association
$20,000
To support the Southeast Regional Office to finalize a federal petition that will protect Tennessee ridgelines from mountain top removal.
777 6th Street NW Suite 700
Washington, DC 20001

51. Natural Resources Council of Maine
$40,000
To increase support for energy efficiency statewide through long-term funding and statewide policy.
3 Wade Street
Augusta, ME 04330

52. Natural Resources Defense Council (NRDC)
$50,000
To advance responsible paper practices in the sports and entertainment industries and protect the Cumberland Plateau region.
40 W 20th Street
New York, NY 10011

53. Norris Square Neighborhood Project
$20,000
To expand three key areas of the Urban Garden Program by engaging 25 teens educational programming, workforce development and organizational governance.
2411 N Howard Street
Philadelphia, PA 19122

54. Northeast Energy Efficiency Partnerships (NEEP)
$100,000
General support for NEEP’s mission to accelerate energy efficiency in homes, buildings and industry in the Northeast and Mid-Atlantic region.
91 Hartwell Avenue
Lexington, MA 02421

55. Northstar Fund
$7,500
To support the Community Food Funders affinity group to build a just and sustainable food system in the Tri-State area of NY, NJ, and CT.
520 Eighth Ave., Suite 2203
New York, NY 10018

56. Nuestras Raíces
$30,000
To support the Nuestras Raíces beginning farmer and youth organizing programs to train youth in farm entrepreneurship, economics, sustainable agriculture and community organizing to change the local food system.
329 Main Street
Holyoke, MA 01040

57. Open Space Institute
$125,000
2nd year of two-year grant to provide capital grants and loans for the purchase of land and easements, protecting priority wildlife habitat in Alabama, Georgia, and Tennessee.
1350 Broadway Suite 201
New York, NY 10018-7799

58. Organization for Refugee and Immigrant Success
$20,000
To establish a land and market based agricultural internship program for teen-aged youth living in greater Manchester, NH.
321 Maple Street
Manchester, NH 03104

59. Product Stewardship Institute
$25,000
To support PSI to reduce waste and production impacts and increase recycling of unwanted phone books and direct mail through policies, public action, and the collection and dissemination of new data.
29 Stanhope Street
Boston, MA 02116

60. Public Interest Law Center of Philadelphia
$25,000
To support the Garden Justice Legal Organizing Initiative in Philadelphia to preserve urban farms and organize gardeners and urban farmers to advocate for better land use policies and planning.
1709 Benjamin Franklin Parkway 2nd Floor
Philadelphia, PA 19103

61. Regional Environmental Council, Inc.
$35,000
To support YouthGROW a youth leadership development and employment program for 25 at-risk teens to plant, tend and harvest organic produce on 2 urban farms in Worcester.
P O Box 255 9 Castle Street
Worcester, MA 01613

62. Resources for the Future
$10,000
To create a report that outlines steps for RGGI and the California carbon program to potentially link.
1616 P Street NW
Washington, DC 20036

63. Southern Alliance for Clean Energy
$150,000
To support the advocacy of energy efficiency as a priority energy resource in the Southeast.
P O Box 1842
Knoxville, TN 37901

64. Southern Environmental Law Center
$150,000
2nd year of two-year grant to help the Southeast adopt energy efficiency policies and practices.
201 West Main Street Suite 14
Charlottesville, VA 22902

65. SouthWings
$25,000
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3.a. Grants Paid During the Year

To support SouthWings' role in providing aerial tours of the S. Appalachians to conservation groups, media outlets, elected officials and other stakeholders.
35 Haywood Street Suite 201
Asheville, NC 28801

66. St. Mary's Nutrition Center
$30,000
To train and employ 35 low-income teenagers to grow food in Lewiston's network of community gardens and create improved access to fresh local foods in the state's poorest census tracts.
P.O. Box 7291
Lewiston, ME 04207

67. Sustainability Funders Workgroup
$20,000
To organize and educate the funding community about sustainable production and consumption practices.
P.O. Box 29007
San Francisco, CA 94129

68. Sustainable Agriculture and Food System Funders
$5,000
Membership Grant
16 W Mission St Suite M
Santa Barbara, CA 93101

69. Sustainable Endowments Institute
$30,000
To support SEI's Billion Dollar Green Challenge which encourages colleges to cumulatively invest $1 billion in energy efficiency upgrades through internal green revolving funds.
45 Mt Auburn Street
Cambridge, MA 02138

70. The Enterprise Center Community Development Corporation
$30,000
To support Neighborhood Foods, a holistic community food production and distribution system, that trains 15 disadvantaged youth in farming and leadership development.
4348 Market Street
Philadelphia, PA 19139

71. The Food Project
$30,000
To support The Food Project's integrated sustainable agriculture, youth development, and community food programs in low-income neighborhoods of Boston and the North Shore.
10 Lewis Street
Lincoln, MA 01773

72. The Village of Arts and Humanities
$30,000
To convert a 15 parcel vacant lot to an urban farm and to support 12 youth in year-round farming and entrepreneurship activities, including launching a catering business that provides nutritional snacks to after-school programs.
2544 Germantown Ave
Philadelphia, PA 19133

73. The Wilderness Society/LTTLT
$60,000
To support the prioritization, protection and management for resiliency key portions of the western North Carolina landscape for climate adaptation and connectivity roles.
1615 M Street NW
Washington, DC 20036

74. United Community Centers
$30,000
To support youth and adults to work collaboratively to meet their own food needs and increase access to fresh healthy food for their neighbors while building a stronger community.
613 New Lots Avenue
Brooklyn, NY 11207

75. US Climate Action Network
$50,000
To expand, manage and diversify the Southeastern network of organizations engaged in federal, state and local climate and energy policies.
1810 16th Street
Washington, DC 20009

76. Visions
$1,000
To support program staff from the Organization of Refugee and Immigrant Success to attend the Institute and receive follow-up consulting.
48 Juniper Street
Roxbury, MA 02119

TOTAL 2012 GRANTS
$2,603,533
**Part II**  Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

<table>
<thead>
<tr>
<th>Type or print</th>
<th>Name of exempt organization or other filer, see instructions</th>
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<tbody>
<tr>
<td></td>
<td>MERCK FAMILY FUND</td>
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<tr>
<td></td>
<td>Number, street, and room or suite no. If a P.O. box, see instructions.</td>
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<tr>
<td></td>
<td>95 E LIOT STREET, SUITE 2</td>
</tr>
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<td></td>
<td>City, town or post office, state, and ZIP code. For a foreign address, see instructions</td>
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<tr>
<td></td>
<td>MILTON, MA 02186</td>
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</table>

Enter filer's identifying number, see instructions

Employer identification number (EIN) or Social security number (SSN)

**04**

Application Code

<table>
<thead>
<tr>
<th>Application Is For</th>
<th>Return Code</th>
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</thead>
<tbody>
<tr>
<td>Form 990 or Form 990-EZ</td>
<td>01</td>
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<tr>
<td>Form 990- BL</td>
<td>02</td>
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<tr>
<td>Form 4720 (individual)</td>
<td>03</td>
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<tr>
<td>Form 990-PF</td>
<td>04</td>
</tr>
<tr>
<td>Form 990-T (sec. 401(a) or 408(a) trust)</td>
<td>05</td>
</tr>
<tr>
<td>Form 990-T (trust other than above)</td>
<td>06</td>
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</tbody>
</table>

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

**THE MERCK FAMILY FUND**

- Telephone No 617-696-3580
- FAX No 617-696-7262

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) if this is for the whole group, check this box if it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2013.

5 For calendar year 2012, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: □ Initial return □ Final return □ Change in accounting period

7 State in detail why you need the extension

**INFORMATION NEEDED TO FILE A RETURN IS NOT YET AVAILABLE**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions

| 8a | 67,441 |

8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868

| 8b | 107,000 |

8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

| 8c | 0 |

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete and that I am authorized to prepare this form.

**Signature**

**Title** PRESIDENT

**Date** 1/12/13

Form 8868 (Rev. 1-2013)