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**Form 990-PF**

**Return of Private Foundation**

or **Section 4947(a)(1) Nonexempt Charitable Trust**

Treated as a **Private Foundation**

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

<table>
<thead>
<tr>
<th>Name of foundation</th>
<th>THE LÁSZLÓ N TÁUBER FAMILY FOUNDATION INC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number and street (or P O box number if mail is not delivered to street address)</td>
<td>6000 Executive Blvd No 600</td>
</tr>
<tr>
<td>City or town, state, and ZIP code</td>
<td>North Bethesda, MD 20852</td>
</tr>
</tbody>
</table>

| Accounting method | Honor (other than cash) | Cash Accrual |

| Fair market value of all assets at end of year (from Part II, col. (c), line 10) | $16,910,893 |

**Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>(a) Revenue and expenses per books</th>
<th>(b) Net investment income</th>
<th>(c) Adjusted net income</th>
<th>(d) Disbursements for charitable purposes (cash basis only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Contributions, gifts, grants, etc., received (attach schedule)</td>
<td>13,661,067</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Check if the foundation is not required to attach Schedule B</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Interest on savings and temporary cash investments</td>
<td>33,996</td>
<td>33,996</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Dividends and interest from securities</td>
<td>1,372,380</td>
<td>1,363,866</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a</td>
<td>Gross rent</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a</td>
<td>Net rental income or (loss)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6a</td>
<td>Gross sales price for all assets on line 6a</td>
<td>40,711,354</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Capital gain net income (from Part IV, line 2)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Net short-term capital gain</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Income modifications</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a</td>
<td>Gross sales less returns and allowances</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Less cost of goods sold</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Gross profit or (loss) (attach schedule)</td>
<td>1,195,572</td>
<td>1,195,572</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Other income (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Total</td>
<td>11,138,945</td>
<td>2,593,434</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Compensation of officers, directors, trustees, etc.</td>
<td>350,207</td>
<td>210,124</td>
<td>140,083</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Other employee salaries and wages</td>
<td>114,368</td>
<td>68,621</td>
<td>45,747</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Pension plans, employee benefits</td>
<td>17,542</td>
<td>10,525</td>
<td>7,017</td>
<td></td>
</tr>
<tr>
<td>16a</td>
<td>Legal fees (attach schedule)</td>
<td>24,056</td>
<td>14,434</td>
<td>9,622</td>
<td></td>
</tr>
<tr>
<td>16b</td>
<td>Accounting fees (attach schedule)</td>
<td>98,443</td>
<td>59,066</td>
<td>39,377</td>
<td></td>
</tr>
<tr>
<td>16c</td>
<td>Other professional fees (attach schedule)</td>
<td>452,394</td>
<td>426,714</td>
<td>25,680</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Interest</td>
<td>226</td>
<td>226</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Taxes (attach schedule)</td>
<td>113,122</td>
<td>94,877</td>
<td>18,246</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Depreciation (attach schedule) and depletion</td>
<td>5,034</td>
<td>3,020</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Occupancy</td>
<td>42,880</td>
<td>25,728</td>
<td>17,152</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Travel, conferences, and meetings</td>
<td>39,764</td>
<td>23,859</td>
<td>15,906</td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Printing and publications</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Other expenses (attach schedule)</td>
<td>34,523</td>
<td>20,714</td>
<td>13,809</td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Total operating and administrative expenses</td>
<td>1,292,559</td>
<td>957,908</td>
<td>332,639</td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Contributions, gifts, grants paid</td>
<td>6,986,199</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>Total expenses and disbursements</td>
<td>8,278,758</td>
<td>957,908</td>
<td>7,318,838</td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>Subtract line 26 from line 12</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Excess of revenue over expenses and disbursements</td>
<td>2,860,187</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Adjusted net income (if negative, enter -0-)</td>
<td>1,635,526</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X Form 990-PF (2009)
### Part II: Balance Sheets

<table>
<thead>
<tr>
<th>Assets</th>
<th>Beginning of year</th>
<th>End of year</th>
<th>Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Cash—non-interest-bearing</td>
<td></td>
<td>6</td>
<td></td>
</tr>
<tr>
<td>2 Savings and temporary cash investments</td>
<td>7,812,507</td>
<td>7,800,119</td>
<td>7,800,119</td>
</tr>
<tr>
<td>3 Accounts receivable</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less allowance for doubtful accounts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Pledges receivable</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less allowance for doubtful accounts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 Grants receivable</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7 Other notes and loans receivable (attach schedule)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less allowance for doubtful accounts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 Inventories for sale or use</td>
<td>8,943,163</td>
<td>3,948,048</td>
<td>3,998,022</td>
</tr>
<tr>
<td>9 Prepaid expenses and deferred charges</td>
<td></td>
<td>5,099</td>
<td>5,099</td>
</tr>
<tr>
<td>10a Investments—U.S. and state government obligations (attach schedule)</td>
<td>31,692,399</td>
<td>32,985,589</td>
<td>36,088,856</td>
</tr>
<tr>
<td>b Investments—corporate stock (attach schedule)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Investments—corporate bonds (attach schedule)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Investments—land, buildings, and equipment basis</td>
<td>6,734,837</td>
<td>21,338,008</td>
<td>21,742,796</td>
</tr>
<tr>
<td>Less accumulated depreciation (attach schedule)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12 Investments—mortgage loans</td>
<td>77,722,200</td>
<td>68,745,397</td>
<td>59,906,337</td>
</tr>
<tr>
<td>13 Investments—other (attach schedule)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14 Land, buildings, and equipment basis</td>
<td>30,064</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less accumulated depreciation (attach schedule)</td>
<td>11,709</td>
<td>23,388</td>
<td>18,355</td>
</tr>
<tr>
<td>15 Other assets (describe)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1)</td>
<td>155,218,402</td>
<td>158,094,328</td>
<td>169,104,893</td>
</tr>
</tbody>
</table>

| Liabilities | | | |
| Accounts payable and accrued expenses | | | |
| Grants payable | | | |
| Deferred revenue | | | |
| Loans from officers, directors, trustees, and other disqualified persons | | | |
| Mortgages and other notes payable (attach schedule) | | | |
| 22 Other liabilities (describe) | | | |
| 23 Total liabilities (add lines 17 through 22) | 11,424 | 27,163 | |

### Part III: Analysis of Changes in Net Assets or Fund Balances

| Analysis of Changes in Net Assets or Fund Balances | | | |
| Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) | 1 | 155,206,978 | |
| Enter amount from Part I, line 27a | 2 | 2,860,187 | |
| Other increases not included in line 2 (itemize) | 3 | 0 | |
| Add lines 1, 2, and 3 | 4 | 158,067,165 | |
| Decreases not included in line 2 (itemize) | 5 | 0 | |
| Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 158,067,165 | |
### Part IV  Capital Gains and Losses for Tax on Investment Income

<table>
<thead>
<tr>
<th>(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)</th>
<th>(b) How acquired</th>
<th>(c) Date acquired</th>
<th>(d) Date sold</th>
</tr>
</thead>
<tbody>
<tr>
<td>See Additional Data Table</td>
<td>Purchase</td>
<td>(mo, day, yr)</td>
<td>(mo, day, yr)</td>
</tr>
<tr>
<td></td>
<td>Donation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Gross sales price</th>
<th>(f) Depreciation allowed (or allowable)</th>
<th>(g) Cost or other basis plus expense of sale</th>
<th>(h) Gain or (loss) (e) plus (f) minus (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a See Additional Data Table</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

<table>
<thead>
<tr>
<th>(i) F M V as of 12/31/69</th>
<th>(j) Adjusted basis as of 12/31/69</th>
<th>(k) Excess of col (i) over col (j), if any</th>
</tr>
</thead>
<tbody>
<tr>
<td>a See Additional Data Table</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Capital gain net income or (net capital loss)  

- If gain, also enter in Part I, line 7  
- If (loss), enter -0- in Part I, line 7  

-2,512,070

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  

- If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)  
- If (loss), enter -0- in Part I, line 8  

3

### Part V  Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  

- Yes  
- No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

<table>
<thead>
<tr>
<th>(a) Base period years Calendar year (or tax year beginning in)</th>
<th>(b) Adjusted qualifying distributions</th>
<th>(c) Net value of noncharitable-use assets</th>
<th>(d) Distribution ratio (col (b) divided by col (c))</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>7,702,730</td>
<td>149,534,222</td>
<td>0.051511</td>
</tr>
<tr>
<td>2007</td>
<td>6,488,722</td>
<td>157,786,307</td>
<td>0.041123</td>
</tr>
<tr>
<td>2006</td>
<td>1,692,635</td>
<td>132,821,303</td>
<td>0.012744</td>
</tr>
<tr>
<td>2005</td>
<td>2,224,398</td>
<td>54,482,895</td>
<td>0.040827</td>
</tr>
<tr>
<td>2004</td>
<td>163,306</td>
<td>17,812,416</td>
<td>0.009168</td>
</tr>
</tbody>
</table>

2 Total of line 1, column (d)  

-2,515,373

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  

0.031075

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  

156,044,014

5 Multiply line 4 by line 3  

4,849,068

6 Enter 1% of net investment income (1% of Part I, line 27b)  

16,355

7 Add lines 5 and 6  

4,865,423

8 Enter qualifying distributions from Part XII, line 4  

7,318,838

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18
### Part VI  Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948—see page 18 of the instructions)

<table>
<thead>
<tr>
<th>Description</th>
<th>Line 1</th>
<th>Line 2</th>
<th>Line 3</th>
<th>Line 4</th>
<th>Line 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of ruling or determination letter (attach copy of letter if necessary—see instructions)</td>
<td></td>
<td>1</td>
<td>16,355</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic foundations that meet the section 4940(e) requirements in Part V, check here □ and enter 1% of Part I, line 27b</td>
<td></td>
<td>2</td>
<td>0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>All other domestic foundations enter 2% of line 27b</td>
<td></td>
<td>3</td>
<td>16,355</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only—Others enter -0-)</td>
<td></td>
<td>4</td>
<td>0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Add lines 1 and 2.</td>
<td></td>
<td>5</td>
<td>16,355</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Credits/Payments</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. 2009 estimated tax payments and 2008 overpayment credited to 2009</td>
<td>6a</td>
<td>52,280</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Exempt foreign organizations—tax withheld at source</td>
<td>6b</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Tax paid with application for extension of time to file (Form 8868)</td>
<td>6c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Backup withholding erroneously withheld</td>
<td>6d</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total credits and payments A dd lines 6a through 6d.</td>
<td></td>
<td>7</td>
<td>52,280</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached</td>
<td></td>
<td>8</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TAX DUE. If the total of lines 5 and 8 is more than line 7, enter amount owed</td>
<td></td>
<td>9</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OVERPAYMENT. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid</td>
<td></td>
<td>10</td>
<td>35,925</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enter the amount of line 10 to be C redited to 2010 estimated tax □</td>
<td>11</td>
<td></td>
<td>Refunded □</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part VII-A  Statements Regarding Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>Line 1</th>
<th>Line 2</th>
<th>Line 3</th>
<th>Line 4</th>
<th>Line 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a. During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If the answer is &quot;Yes&quot; to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Did the foundation file Form 1120-POL for this year?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation □ $0 (2) On foundation managers □ $0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers □ $0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Has the foundation engaged in any activities that have not previously been reported to the IRS?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; attach a detailed description of the activities.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If &quot;Yes,&quot; attach a conformed copy of the changes</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4a. Did the foundation have an unrelated business gross income of $1,000 or more during the year?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4b. If &quot;Yes,&quot; has it filed a tax return on Form 990-T for this year?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Was there a liquidation, termination, dissolution, or substantial contraction during the year?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; attach the statement required by General Instruction T.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• By language in the governing instrument, or</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the foundation have at least $5,000 in assets at any time during the year? If &quot;Yes,&quot; complete Part II, col. (c), and Part XV</td>
<td>Yes</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8a. Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) □</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>If the answer is &quot;Yes&quot; to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If &quot;No,&quot; attach explanation.</td>
<td>Yes</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If &quot;Yes,&quot; complete Part XIV</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did any persons become substantial contributors during the tax year? If &quot;Yes,&quot; attach a schedule listing their names and addresses.</td>
<td>Yes</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Part VII-A</td>
<td>Statements Regarding Activities (continued)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>-----------</td>
<td>-------------------------------------------</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If &quot;Yes,&quot; attach schedule (see page 20 of the instructions).</td>
<td>11</td>
<td>No</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?</td>
<td>12</td>
<td>No</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Did the foundation comply with the public inspection requirements for its annual returns and exemption application?</td>
<td>13</td>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Website address</td>
<td><a href="http://www.tauberfoundation.org">www.tauberfoundation.org</a></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Part VII-B</th>
<th>Statements Regarding Activities for Which Form 4720 May Be Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>During the year did the foundation (either directly or indirectly)</td>
</tr>
<tr>
<td>(1)</td>
<td>Engage in the sale or exchange, or leasing of property with a disqualified person?</td>
</tr>
<tr>
<td>(2)</td>
<td>Borrow money from, lend money to, or otherwise extend credit to (or accept it from)</td>
</tr>
<tr>
<td>a disqualified person?</td>
<td>□ Yes □ No</td>
</tr>
<tr>
<td>(3)</td>
<td>Furnish goods, services, or facilities to (or accept them from) a disqualified person?</td>
</tr>
<tr>
<td>(4)</td>
<td>Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</td>
</tr>
<tr>
<td>(5)</td>
<td>Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?</td>
</tr>
<tr>
<td>(6)</td>
<td>Agree to pay money or property to a government official? (Exception. Check &quot;No&quot; if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)</td>
</tr>
<tr>
<td>b</td>
<td>If any answer is &quot;Yes&quot; to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?</td>
</tr>
<tr>
<td>c</td>
<td>Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?</td>
</tr>
<tr>
<td>2</td>
<td>Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</td>
</tr>
<tr>
<td>a</td>
<td>At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?</td>
</tr>
<tr>
<td>If &quot;Yes,&quot; list the years</td>
<td>□ 20__, □ 20__, □ 20__, □ 20__</td>
</tr>
<tr>
<td>b</td>
<td>Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer &quot;No&quot; and attach statement—see page 20 of the instructions)</td>
</tr>
<tr>
<td>c</td>
<td>If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here</td>
</tr>
<tr>
<td>3a</td>
<td>Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?</td>
</tr>
<tr>
<td>b</td>
<td>If &quot;Yes,&quot; did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).</td>
</tr>
<tr>
<td>4a</td>
<td>Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</td>
</tr>
<tr>
<td>b</td>
<td>Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?</td>
</tr>
</tbody>
</table>
### Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

1. Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? □ Yes □ No
2. Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? □ Yes □ No
3. Provide a grant to an individual for travel, study, or other similar purposes? □ Yes □ No
4. Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), (3), or (4) or section 4940(d)(2)? □ Yes □ No
5. Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? □ Yes □ No

b If any answer is “Yes” to 5a, did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

5b Organizations relying on a current notice regarding disaster assistance check here.

If “Yes,” attach the statement required by Regulations section 53.4945-5(d).

5c If the answer is “Yes” to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? □ Yes □ No

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? □ Yes □ No

6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? □ Yes □ No

If “Yes” to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? □ Yes □ No

7b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? □ Yes □ No

### Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

<table>
<thead>
<tr>
<th>(a) Name and address</th>
<th>(b) Title, and average hours per week devoted to position</th>
<th>(c) Compensation (If not paid, enter -0-)</th>
<th>(d) Contributions to employee benefit plans and deferred compensation</th>
<th>(e) Expense account, other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>See Additional Data Table</td>
<td></td>
<td></td>
<td></td>
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<tr>
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<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter “NONE.”

<table>
<thead>
<tr>
<th>(a) Name and address of each employee paid more than $50,000</th>
<th>(b) Title, and average hours per week devoted to position</th>
<th>(c) Compensation</th>
<th>(d) Contributions to employee benefit plans and deferred compensation</th>
<th>(e) Expense account, other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NONE

Total number of other employees paid over $50,000. □ Yes □ No
### Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

<table>
<thead>
<tr>
<th>(a) Name and address of each person paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>McKenna Long &amp; Aldridge LLP 1900 K Street NW WASHINGTON, DC 20006</td>
<td>LEGAL SERVICES</td>
<td>479,340</td>
</tr>
<tr>
<td>Barco Enterprises Inc 11200 Pulaski Hwy White Marsh, MD 21162</td>
<td>REAL ESTATE DEMOLITION &amp; IMPROVEMENTS</td>
<td>222,317</td>
</tr>
<tr>
<td>Davis Carter Scott Ltd 1676 International Drive STE 500 MCLEAN, VA 22102</td>
<td>ARCHITECTURAL SERVICES</td>
<td>141,962</td>
</tr>
<tr>
<td>Merrill Lynch 1152 15th Street NW Ste 6000 Washington, DC 20005</td>
<td>INVESTMENT ADVISORY FEES</td>
<td>135,655</td>
</tr>
<tr>
<td>Atlantic Trust Company 100 Federal Street Boston, MA 02110</td>
<td>Investment advisory fees</td>
<td>118,204</td>
</tr>
</tbody>
</table>

**Total** number of others receiving over $50,000 for professional services. .................. 2

### Part IX-A  Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaires served, conferences convened, research papers produced, etc.

<table>
<thead>
<tr>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
</tr>
</tbody>
</table>

### Part IX-B  Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

<table>
<thead>
<tr>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
</tr>
</tbody>
</table>

**All other program-related investments** See page 24 of the instructions

<table>
<thead>
<tr>
<th>3</th>
</tr>
</thead>
</table>

**Total**: Add lines 1 through 3. .......................................................... 0
### Part X  Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes</td>
<td>1a</td>
</tr>
<tr>
<td>2</td>
<td>Average monthly fair market value of securities.</td>
<td>1b</td>
</tr>
<tr>
<td>3</td>
<td>Average of monthly cash balances.</td>
<td>1c</td>
</tr>
<tr>
<td>4</td>
<td>Fair market value of all other assets (see page 24 of the instructions).</td>
<td>1d</td>
</tr>
<tr>
<td>5</td>
<td>Total (add lines 1a, b, and c).</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).</td>
<td>1e</td>
</tr>
</tbody>
</table>

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Acquisition indebtedness applicable to line 1 assets.</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2 from line 1d.</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td>Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4</td>
<td>5</td>
</tr>
<tr>
<td>6</td>
<td>Minimum investment return. Enter 5% of line 5.</td>
<td>6</td>
</tr>
</tbody>
</table>

### Part XI  Distributable Amount
(see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.)

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Minimum investment return from Part X, line 6.</td>
<td>1</td>
</tr>
<tr>
<td>2</td>
<td>Tax on investment income for 2009 from Part VI, line 5.</td>
<td>2a</td>
</tr>
<tr>
<td>3</td>
<td>Income tax for 2009 (This does not include the tax from Part VI).</td>
<td>2b</td>
</tr>
<tr>
<td>4</td>
<td>Add lines 2a and 2b.</td>
<td>2c</td>
</tr>
<tr>
<td>5</td>
<td>Distributable amount before adjustments Subtract line 2c from line 1.</td>
<td>3</td>
</tr>
<tr>
<td>6</td>
<td>Recoveries of amounts treated as qualifying distributions.</td>
<td>4</td>
</tr>
<tr>
<td>7</td>
<td>Add lines 3 and 4.</td>
<td>5</td>
</tr>
<tr>
<td>8</td>
<td>Deduction from distributable amount (see page 25 of the instructions).</td>
<td>6</td>
</tr>
<tr>
<td>9</td>
<td>Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.</td>
<td>7</td>
</tr>
</tbody>
</table>

### Part XII  Qualifying Distributions
(see page 25 of the instructions)

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes</td>
<td>1a</td>
</tr>
<tr>
<td>2</td>
<td>Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.</td>
<td>1b</td>
</tr>
<tr>
<td>3</td>
<td>Program-related investments—total from Part IX-B.</td>
<td>2</td>
</tr>
<tr>
<td>4</td>
<td>Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.</td>
<td>3a</td>
</tr>
<tr>
<td>5</td>
<td>Amounts set aside for specific charitable projects that satisfy the suitability test (prior IRS approval required).</td>
<td>3b</td>
</tr>
<tr>
<td>6</td>
<td>Cash distribution test (attach the required schedule).</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, Line 8, and Part XIII, Line 4</td>
<td>4</td>
</tr>
<tr>
<td>8</td>
<td>Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).</td>
<td>5</td>
</tr>
<tr>
<td>9</td>
<td>Adjusted qualifying distributions. Subtract line 5 from line 4.</td>
<td>6</td>
</tr>
</tbody>
</table>

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.
# Undistributed Income (see page 26 of the instructions)

<table>
<thead>
<tr>
<th></th>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Corpus</td>
<td>Years prior to 2008</td>
<td>2008</td>
<td>2009</td>
</tr>
<tr>
<td>1</td>
<td>Distributable amount for 2009 from Part XI, line 7</td>
<td></td>
<td></td>
<td>7,785,846</td>
</tr>
<tr>
<td>2</td>
<td>Undistributed income, if any, as of the end of 2008</td>
<td></td>
<td></td>
<td>6,986,199</td>
</tr>
<tr>
<td></td>
<td>a Enter amount for 2008 only</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Total for prior years 20__, 20__, 20__</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Excess distributions carryover, if any, to 2009</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a From 2004</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b From 2005</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c From 2006</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d From 2007</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>e From 2008</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>f Total of lines 3a through e</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>Qualifying distributions for 2009 from Part XII, line 4</td>
<td></td>
<td></td>
<td>7,318,838</td>
</tr>
<tr>
<td></td>
<td>a Applied to 2008, but not more than line 2a</td>
<td></td>
<td></td>
<td>6,986,199</td>
</tr>
<tr>
<td></td>
<td>b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>c Treated as distributions out of corpus (Election required—see page 26 of the instructions)</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>d Applied to 2009 distributable amount</td>
<td></td>
<td></td>
<td>332,639</td>
</tr>
<tr>
<td></td>
<td>e Remaining amount distributed out of corpus</td>
<td></td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)</td>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>

6 Enter the net total of each column as indicated below:

|   | a Corpus Add lines 3f, 4c, and 4e Subtract line 5 |   |   | 0 |
|   | b Prior years' undistributed income Subtract line 4b from line 2b |   |   | 0 |
|   | c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |   |   | 0 |
|   | d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions |   |   | 0 |
|   | e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions |   |   | 0 |
|   | f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 |   |   | 7,453,207 |

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). |   |   | 0 |

8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). |   |   | 0 |

9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a |   |   | 0 |

10 Analysis of line 9

|   | a Excess from 2005 |   |   |   |
|   | b Excess from 2006 |   |   |   |
|   | c Excess from 2007 |   |   |   |
|   | d Excess from 2008 |   |   |   |
|   | e Excess from 2009 |   |   |   |
Part XIV  Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a  If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b  Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5).

c  Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

d  85% of line 2a.

e  Qualifying distributions from Part XII, line 4 for each year listed.

2a  Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b  85% of line 2a.

c  Qualifying distributions from Part XII, line 4 for each year listed.

d  Amounts included in line 2c not used directly for active conduct of exempt activities.

e  Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3  Complete 3a, b, or c for the alternative test relied upon.

a  "Assets" alternative test—enter

1  Value of all assets.

2  Value of assets qualifying under section 4942(j)(3)(B)(i).

b  "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c  "Support" alternative test—enter

1  Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

2  Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

3  Largest amount of support from an exempt organization.

Part XV  Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1  Information Regarding Foundation Managers:

a  List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b  List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a  The name, address, and telephone number of the person to whom applications should be addressed.

b  The form in which applications should be submitted and information and materials they should include.

c  Any submission deadlines.

d  Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.
### Part XV  Supplementary Information (continued)

#### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

<table>
<thead>
<tr>
<th>Recipient</th>
<th>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
</table>
| **a**  
*Paid during the year*  
See Additional Data Table | | | | |
| **b**  
*Approved for future payment* | | | | |

| Total | | | | **6,986,199** |

| Total | | | | **0** |
### Part XVI-A  Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

<table>
<thead>
<tr>
<th>Program service revenue</th>
<th>(a) Business code</th>
<th>(b) Amount</th>
<th>(c) Exclusion code</th>
<th>(d) Amount</th>
<th>(e) Related or exempt function income (See page 28 of the instructions)</th>
</tr>
</thead>
<tbody>
<tr>
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<tr>
<td>f</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>g Fees and contracts from government agencies</td>
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<td></td>
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</tr>
<tr>
<td>2 Membership dues and assessments</td>
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<td></td>
</tr>
<tr>
<td>3 Interest on savings and temporary cash investments</td>
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<td></td>
<td></td>
<td></td>
<td>14</td>
</tr>
<tr>
<td>4 Dividends and interest from securities</td>
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<td></td>
<td>14</td>
</tr>
<tr>
<td>5 Net rental income or (loss) from real estate</td>
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<tr>
<td>a Debt-financed property</td>
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<td></td>
</tr>
<tr>
<td>b Not debt-financed property</td>
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<tr>
<td>6 Net rental income or (loss) from personal property</td>
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<td>7 Other investment income</td>
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<tr>
<td>8 Gain or (loss) from sales of assets other than inventory</td>
<td></td>
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<td></td>
<td></td>
<td>18</td>
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<tr>
<td>9 Net income or (loss) from special events</td>
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<td></td>
<td></td>
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<tr>
<td>10 Gross profit or (loss) from sales of inventory</td>
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<tr>
<td>11 Other revenue a</td>
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<td>b</td>
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<td>12 Subtotal</td>
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<td>0</td>
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<tr>
<td>13 Total</td>
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<td>13</td>
</tr>
</tbody>
</table>

(See worksheet in line 13 instructions on page 28 to verify calculations)

### Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization’s exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

   **a** Transfers from the reporting foundation to a noncharitable exempt organization of

   (1) Cash.
   (2) Other assets.

   **b** Other transactions

   (1) Sales of assets to a noncharitable exempt organization.
   (2) Purchases of assets from a noncharitable exempt organization.
   (3) Rental of facilities, equipment, or other assets.
   (4) Reimbursement arrangements.
   (5) Loans or loan guarantees.
   (6) Performance of services or membership or fundraising solicitations.
   (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

   **d** If the answer to any of the above is “Yes,” complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>Line No</th>
<th>Amount involved</th>
<th>Name of noncharitable exempt organization</th>
<th>Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

   ![Yes][No]

**b** If "Yes," complete the following schedule

<table>
<thead>
<tr>
<th>(a) Name of organization</th>
<th>(b) Type of organization</th>
<th>(c) Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
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</tr>
</tbody>
</table>

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

<table>
<thead>
<tr>
<th>Signature of officer or trustee</th>
<th>2010-11-11</th>
<th>Signature</th>
<th>2010-11-11</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>[Signature]</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Preparer's Signature</th>
<th>Preparer's Name</th>
<th>Preparer's Address</th>
<th>Preparer's EIN</th>
<th>Preparer's Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>[Signature]</td>
<td>[Name]</td>
<td>[Address]</td>
<td>[EIN]</td>
<td>[Phone]</td>
</tr>
<tr>
<td>[Date]</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[Check if self-employed]</td>
<td>[Signature]</td>
<td>[Title]</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Form 990-PF (2009)*
Schedule B
(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.

2009

Name of organization
THE LASZLO N TAUBER FAMILY FOUNDATION INC

Employer identification number
30-0208793

Organization type (check one)

Filars of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☑ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(v), and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year .......................................................... $ __________________

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)
<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Aggregate contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
</table>
| 1   | DIAZ TAUBER ANNUITY TRUST III 6000 Executive Blvd Ste 600 NORTH BETHESDA, MD 20852 | $1,514,205 | Person  
Payroll  
Noncash  |
| 2   | THE LASZLO N TAUBER REVOCABLE TRUST 6000 Executive Blvd Ste 600 NORTH BETHESDA, MD 20852 | $12,146,862 | Person  
Payroll  
Noncash  |
|     |                             |                         | (Complete Part II if there is a noncash contribution) |
|     |                             |                         | (Complete Part II if there is a noncash contribution) |
|     |                             |                         | (Complete Part II if there is a noncash contribution) |

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)
## Part II: Noncash Property (see Instructions)

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Description of noncash property given</th>
<th>(c) FMV (or estimate) (see instructions)</th>
<th>(d) Date received</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td>$ ____________________</td>
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<tr>
<td>(a) No. from Part I</td>
<td>(b) Description of noncash property given</td>
<td>(c) FMV (or estimate) (see instructions)</td>
<td>(d) Date received</td>
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<td>(a) No. from Part I</td>
<td>(b) Description of noncash property given</td>
<td>(c) FMV (or estimate) (see instructions)</td>
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<td>(a) No. from Part I</td>
<td>(b) Description of noncash property given</td>
<td>(c) FMV (or estimate) (see instructions)</td>
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</table>
**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year. (Complete columns (a) through (e) and the following line entry.)

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>(e) Transfer of gift</th>
<th>Transferee's name, address, and ZIP 4</th>
<th>Relationship of transferor to transferee</th>
</tr>
</thead>
<tbody>
<tr>
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<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
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<th>(e) Transfer of gift</th>
<th>Transferee's name, address, and ZIP 4</th>
<th>Relationship of transferor to transferee</th>
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<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
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<thead>
<tr>
<th>(e) Transfer of gift</th>
<th>Transferee's name, address, and ZIP 4</th>
<th>Relationship of transferor to transferee</th>
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</table>

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
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<table>
<thead>
<tr>
<th>(e) Transfer of gift</th>
<th>Transferee's name, address, and ZIP 4</th>
<th>Relationship of transferor to transferee</th>
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</tr>
<tr>
<td>(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)</td>
<td>(b) How acquired</td>
<td>(c) Date acquired (mo, day, yr)</td>
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<td>CENTRAL EUROPE CENTER FOR RESEARCH AND DOCUMENTATION INCC/O PAUL PARIS</td>
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<tr>
<td>CPA 3600 PIEDMONT ROAD 600 ATLANTA, GA 30305</td>
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<tr>
<td>CONGREGATION EMANU-ELTWO LAKE STREET SAN FRANCISCO, CA 94118</td>
<td>NO RELATION</td>
<td>501(C)(3) CHURCH</td>
</tr>
<tr>
<td>FRIENDS OF THE OSA 1731 CONNECTICUT AVE NW 3RD FL WASHINGTON, DC 20090</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
</tr>
</tbody>
</table>

**Total**: 6,986,199
<table>
<thead>
<tr>
<th>Recipient</th>
<th>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>a  Paid during the year</strong></td>
<td></td>
<td></td>
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<tr>
<td>HOLOCAUST CENTER OF NORTHERN CALIFORNIA 121 STEUART STREET SAN FRANCISCO, CA 94105</td>
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<td>501(c)(3) PUBLIC CHA</td>
<td>SUPPORT FOR RELIGIOUS TOLERANCE</td>
<td>28,500</td>
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<tr>
<td>INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 101681289</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>PROVIDE ACCESS TO SAFETY &amp; SANCTUARY FOR PEOPLE</td>
<td>10,000</td>
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<td>JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118</td>
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<td>GENERAL SUPPORT</td>
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<tr>
<td>JEWISH COMMUNITY FEDERATION 121 STUART STREET SAN FRANCISCO, CA 94105</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>TO PROTECT AND ENHANCE JEWISH LIFE IN OUR COMMUNITY</td>
<td>1,361,875</td>
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<tr>
<td>JEWISH COMMUNITY HIGH SCHOOL OF THE BAY 1835 ELLIS STREET SAN FRANCISCO, CA 94115</td>
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<td>GENERAL SUPPORT</td>
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<tr>
<td>JEWISH FAMILY &amp; CHILDREN'S SERVICE 2150 POST STREET SAN FRANCISCO, CA 94115</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>SOCIAL SERVICES TO THE SAN FRANCISCO AREA COMMUNITY</td>
<td>500,000</td>
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<tr>
<td>LEHRHAUS JUDAICA 2736 BENCFROTFWAY BERKELEY, CA 94704</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>TO SUPPORT JEWISH EDUCATION</td>
<td>260,000</td>
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<tr>
<td>MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVENUE 5TH FLOOR NORWALK, CT 06851</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>FUND RESEARCH THAT WILL LEAD TO NEW TREATMENTS</td>
<td>125,000</td>
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<tr>
<td>NARSD60 CUTTER MILL ROAD SUITE 404 GREAT NECK, NY 11021</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>SUPPORT SCIENTIFIC RESEARCH TO FIND TREATMENTS</td>
<td>20,000</td>
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<tr>
<td>NEW ISRAEL FUND 1101 14TH STREET SIXTH FLOOR WASHINGTON, DC 20005</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>COMMITTED TO PROMOTE DEMOCRATIC CHANGE WITHIN ISRAEL</td>
<td>1,254,000</td>
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<tr>
<td>PEF ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVENUE SUITE 607 NEW YORK, NY 10017</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>DONATION TO CHARITABLE ORGANIZATION</td>
<td>331,770</td>
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<tr>
<td>RI COALITION AGAINST DOMESTIC VIOLENCE 422 POST ROAD SUITE 102 WARWICK, RI 02888</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>TO ELIMINATE DOMESTIC VIOLENCE IN RHODE ISLAND</td>
<td>90,000</td>
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<td>ROFEH INC 1710 BEACON ST BROOKLINE, MA 02445</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>PATIENT &amp; FAMILY ASSISTANCE</td>
<td>1,000</td>
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<tr>
<td>TRUSTEES OF TUFTS UNIVERSITY TUFTS UNIVERSITY MEDFORD, MA 02155</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>SUPPORT FOR SCHOLARSHIP FUND</td>
<td>547,200</td>
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<tr>
<td>UNIVERSITY OF MASSACHUSETTS 225 FRANKLIN STREET 12TH FLOOR BOSTON, MA 02110</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>TO FOSTER AND PROMOTE GROWTH AND GENERAL WELFARE</td>
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<tr>
<td><strong>Total</strong></td>
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<td>6,986,199</td>
</tr>
<tr>
<td>Recipient</td>
<td>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</td>
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<td>Purpose of grant or contribution</td>
<td>Amount</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------</td>
<td>---------------------------------------------------------------------</td>
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<tr>
<td>WASHINGTON SQUARE MINYON 76 PARKMAN STREET 1 BROOKLINE, MA 02446</td>
<td>NO RELATION</td>
<td>501(C)(3) CHURCH</td>
<td>PAYMENT TO RELIGIOUS ORGANIZATION</td>
<td>5,000</td>
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<tr>
<td>WHALE &amp; DOLPHINS CONSERVATORY 7 NELSON STREET PLYMOUTH, MA 02360</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>TO PROTECT WHALES &amp; DOLPHINS AND THEIR ENVIRONMENT</td>
<td>1,000</td>
</tr>
<tr>
<td>WISCONSIN INSTITUTE FOR TORA 3288 NORTH LAKE DR MILWAUKEE, WI 53211</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>TO SUPPORT JEWISH EDUCATION</td>
<td>5,000</td>
</tr>
<tr>
<td>AMERICAN ASSOCIATES OF BEN GUION UNIVERSITY 220 MONTGOMERY STREET 498 SAN FRANCISCO, CA 94109</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>220,268</td>
</tr>
<tr>
<td>AMERICAN COMMITTEE FOR THE WEIZMANN 633 THIRD AVENUE 20TH FLOOR NEW YORK, NY 10017</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>13,720</td>
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<tr>
<td>AMERICAN FRIENDS OF HEBREW UNIVERSITY ONE BATTERY PARK PLAZA 25TH FLOOR NEW YORK, NY 10004</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>21,000</td>
</tr>
<tr>
<td>AMERICAN FRIENDS OF OPEN UNIVERSITY OF ISRAEL 120 EAST 56TH STREET SUITE 900 NEW YORK, NY 10022</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>15,000</td>
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<tr>
<td>BATON ROUGE YOUTH COALITION 555 SPANISH TOWN ROAD 8 BATON ROUGE, LA 70802</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>10,000</td>
</tr>
<tr>
<td>BRANDIS HILLEL DAY SCHOOL 655 BROTHERHOOD WAY SAN FRANCISCO, CA 94132</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>50,000</td>
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<tr>
<td>CODMAN ACADEMY FOUNDATION INC 637 WASHINGTON STREET DORCHESTER, MA 02124</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>100,000</td>
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<tr>
<td>COMMITTEE OF CONCERNED SCIENTISTS 400 EAST 85TH STREET 10K NEW YORK, NY 10028</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>1,000</td>
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<tr>
<td>CONGREGATION BETH-EL 1301 OXFORD STREET BERKELEY, CA 94709</td>
<td>NO RELATION</td>
<td>501(C)(3) CHURCH</td>
<td>GENERAL SUPPORT</td>
<td>1,000</td>
</tr>
<tr>
<td>CONGREGATION BETH ISRAEL 1630 BANCROFT WAY BERKELEY, CA 94703</td>
<td>NO RELATION</td>
<td>501(C)(3) CHURCH</td>
<td>GENERAL SUPPORT</td>
<td>18,000</td>
</tr>
<tr>
<td>DAVID HOROWITZ FREEDOM CENTER PO BOX 55089 SHERMAN OAKS, CA 91499</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>1,000</td>
</tr>
<tr>
<td>FACING HISTORY OF Ourselves 16 HURD ROAD BROOKLINE, MA 02445</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>200,000</td>
</tr>
</tbody>
</table>

Total: 6,986,199
<table>
<thead>
<tr>
<th>Recipient</th>
<th>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</th>
<th>Foundation status of recipient</th>
<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>FRIENDS OF SAN FRANCISCO PUBLIC LIBRARY 391 GROVE STREET SAN FRANCISCO, CA 94102</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>50,000</td>
</tr>
<tr>
<td>INTERNATIONAL SUMMER SCHOOL 610 CENTRE STREET NEWTON, MA 02458</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>10,000</td>
</tr>
<tr>
<td>JERUSALEM DENTAL CENTER FOR CHILDREN 637 WASHINGTON STREET BROOKLINE, MA 02446</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>1,000</td>
</tr>
<tr>
<td>JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET 301 SAN FRANCISCO, CA 94105</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>75,000</td>
</tr>
<tr>
<td>MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>10,000</td>
</tr>
<tr>
<td>SAN FRANCISCO REGIONAL CANCER FUND 1200 GOUGH STREET 500 SAN FRANCISCO, CA 94109</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>5,000</td>
</tr>
<tr>
<td>SAN FRANCISCO SCHOOL ALLIANCE 114 SANSOME STREET 800 SAN FRANCISCO, CA 94104</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>10,000</td>
</tr>
<tr>
<td>SCHOLARSHIP FUND OF ALEXANDRIA 3330 KING STREET ALEXANDRIA, VA 22302</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>20,000</td>
</tr>
<tr>
<td>SONOMA STATE UNIVERSITY 1801 EAST CATATI AVENUE ROHNENT PARK, CA 94928</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>5,000</td>
</tr>
<tr>
<td>SUMMER SEARCH 620 DAVIS STREET SAN FRANCISCO, CA 94111</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>10,000</td>
</tr>
<tr>
<td>TEL-AVIV UNIVERSITY PO Box 39040 TEL AVIV IS 69978</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>230,000</td>
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<tr>
<td>TIPPING POINT COMMUNITY 703 MARKET STREET 708 SAN FRANCISCO, CA 94103</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>5,000</td>
</tr>
<tr>
<td>UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH STREET SANTA CRUZ, CA 95064</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
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</tr>
<tr>
<td>UNIVERSITY OF WASHINGTON FOUNDATION PO BOX 358240 SEATTLE, WA 98195</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>2,000</td>
</tr>
<tr>
<td>US FRIENDS OF YAD EZRAH 12A NORTH AIRMONT ROAD SUFFERN, NY 10901</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHA</td>
<td>GENERAL SUPPORT</td>
<td>10,000</td>
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</table>

Total: 6,986,199
<table>
<thead>
<tr>
<th>Recipient</th>
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<th>Purpose of grant or contribution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHARITY</td>
<td>GENERAL SUPPORT</td>
<td>19,000</td>
</tr>
<tr>
<td>WELLESLEY STUDENTS' AID SOCIETY 106 CENTRAL STREET WELLESLEY, MA 02481</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHARITY</td>
<td>GENERAL SUPPORT</td>
<td>20,000</td>
</tr>
<tr>
<td>WOMEN MAKE MOVES 462 BROADWAY NEW YORK, NY 10013</td>
<td>NO RELATION</td>
<td>501(c)(3) PUBLIC CHARITY</td>
<td>GENERAL SUPPORT</td>
<td>25,000</td>
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<tr>
<td><strong>Total</strong></td>
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<td></td>
<td><strong>6,986,199</strong></td>
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## TY 2009 Accounting Fees Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCOUNTING AND TAX PREPARATION</td>
<td>98,443</td>
<td>59,066</td>
<td></td>
<td>39,377</td>
</tr>
</tbody>
</table>
**Name:** THE LASZLO N TAUER FAMILY FOUNDATION INC

**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Description of Property</th>
<th>Date Acquired</th>
<th>Cost or Other Basis</th>
<th>Prior Years' Depreciation</th>
<th>Computation Method</th>
<th>Rate / Life (# of years)</th>
<th>Current Year's Depreciation Expense</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Cost of Goods Sold Not Included</th>
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</thead>
<tbody>
<tr>
<td>equipment</td>
<td>2007-08-01</td>
<td>23,065</td>
<td>6,176</td>
<td>200DB</td>
<td>7 000000000000000</td>
<td>0</td>
<td>4,034</td>
<td>0</td>
<td>0</td>
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<tr>
<td>equipment</td>
<td>2008-07-01</td>
<td>7,000</td>
<td>500</td>
<td>SL</td>
<td>7 000000000000000</td>
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<td>1,000</td>
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<td>0</td>
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</table>
### TY 2009 Investments Corporate Bonds Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Name of Bond</th>
<th>End of Year Book Value</th>
<th>End of Year Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporate Bonds</td>
<td>21,338,008</td>
<td>21,634,651</td>
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<tr>
<td>accrued Interest on bonds</td>
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<td>108,145</td>
</tr>
</tbody>
</table>
TY 2009 Investments Corporate
Stock Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Name of Stock</th>
<th>End of Year Book Value</th>
<th>End of Year Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporate Equities</td>
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<td>36,088,856</td>
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</tbody>
</table>
## TY 2009 Investments Government Obligations Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Security Type</th>
<th>End of Year Book Value</th>
<th>End of Year Fair Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>US Government Securities</td>
<td>3,948,048</td>
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<tr>
<td>State &amp; Local Government Securities</td>
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</tbody>
</table>

TY 2009 Investments - Other Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Category / Item</th>
<th>Listed at Cost or FMV</th>
<th>Book Value</th>
<th>End of Year Fair Market Value</th>
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<tbody>
<tr>
<td>PARTNERSHIP INTERESTS</td>
<td>FMV</td>
<td>68,745,397</td>
<td>59,906,337</td>
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# TY 2009 Land, Etc. Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Category / Item</th>
<th>Cost / Other Basis</th>
<th>Accumulated Depreciation</th>
<th>Book Value</th>
<th>End of Year Fair Market Value</th>
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<tbody>
<tr>
<td>equipment</td>
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<td>10,210</td>
<td>12,855</td>
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<tr>
<td>equipment</td>
<td>7,000</td>
<td>1,500</td>
<td>5,500</td>
<td>0</td>
</tr>
</tbody>
</table>
## TY 2009 Legal Fees Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
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</thead>
<tbody>
<tr>
<td>LEGAL FEES</td>
<td>24,056</td>
<td>14,434</td>
<td></td>
<td>9,622</td>
</tr>
</tbody>
</table>
## TY 2009 Other Assets Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of Year - Book Value</th>
<th>End of Year - Book Value</th>
<th>End of Year - Fair Market Value</th>
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<tbody>
<tr>
<td>Dividends Receivable</td>
<td>46,173</td>
<td>219</td>
<td>219</td>
</tr>
<tr>
<td>PARTNERSHIP Distributions Receivable</td>
<td>18,110</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Land, 4600 King Street, Alexandria, VA</td>
<td>22,168,248</td>
<td>23,199,468</td>
<td>39,491,064</td>
</tr>
<tr>
<td>Sale proceeds receivable</td>
<td>42,398</td>
<td>39,580</td>
<td>39,580</td>
</tr>
<tr>
<td>Organizational costs</td>
<td>14,973</td>
<td>14,446</td>
<td>14,446</td>
</tr>
</tbody>
</table>
TY 2009 Other Expenses Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC  
EIN: 30-0208793

<table>
<thead>
<tr>
<th>Description</th>
<th>Revenue and Expenses per Books</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
</tr>
</thead>
<tbody>
<tr>
<td>OFFICE SUPPLIES AND EXPENSES</td>
<td>27,445</td>
<td>16,467</td>
<td></td>
<td>10,978</td>
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<tr>
<td>INSURANCE EXPENSE</td>
<td>3,592</td>
<td>2,155</td>
<td></td>
<td>1,437</td>
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<tr>
<td>POSTAGE AND SHIPPING</td>
<td>2,761</td>
<td>1,657</td>
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<td>1,104</td>
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<tr>
<td>LICENSES AND DUES</td>
<td>725</td>
<td>435</td>
<td></td>
<td>290</td>
</tr>
</tbody>
</table>
## TY 2009 Other Income Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Description</th>
<th>Revenue And Expenses Per Books</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>GROUP P JOINT VENTURE</td>
<td>258,725</td>
<td>258,725</td>
<td>258,725</td>
</tr>
<tr>
<td>COLUMBIA PLAZA LP</td>
<td>682,772</td>
<td>682,772</td>
<td>682,772</td>
</tr>
<tr>
<td>COLUMBIA PLAZA JOINT VENTURE</td>
<td>250,004</td>
<td>250,004</td>
<td>250,004</td>
</tr>
<tr>
<td>MANAGED FUTURES STRATEGIC ALTERNATIVES LP</td>
<td>3,234</td>
<td>3,234</td>
<td>3,234</td>
</tr>
<tr>
<td>COLUMBIA PLAZA LP (cpip)</td>
<td>26,770</td>
<td>26,770</td>
<td>26,770</td>
</tr>
<tr>
<td>CP REAL ESTATE LLC</td>
<td>65,102</td>
<td>65,102</td>
<td>65,102</td>
</tr>
<tr>
<td>C/R RENEWABLE ENERGY INFRASTRUCTURE FUND I, LP</td>
<td>-132</td>
<td>-132</td>
<td>-132</td>
</tr>
<tr>
<td>WLR RECOVERY IV INVESTORS</td>
<td>894</td>
<td>894</td>
<td>894</td>
</tr>
<tr>
<td>FOREIGN TRANSLATIONS</td>
<td>-1,097</td>
<td>-1,097</td>
<td>-1,097</td>
</tr>
<tr>
<td>ENERGY CAPITAL INVESTORS FUND, LLC</td>
<td>-9,775</td>
<td>-9,775</td>
<td>-9,775</td>
</tr>
<tr>
<td>ATLANTIC TRUST - OTHER INCOME</td>
<td>289</td>
<td>289</td>
<td>289</td>
</tr>
<tr>
<td>C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP-B, LP</td>
<td>46</td>
<td>46</td>
<td>46</td>
</tr>
<tr>
<td>C/R UK ETHANOL INVESTMENT PARTNERSHIP, LP</td>
<td>-10,459</td>
<td>-10,459</td>
<td>-10,459</td>
</tr>
<tr>
<td>ML TREND FOLLOWING FUTURES FUND LP</td>
<td>-16,559</td>
<td>-16,559</td>
<td>-16,559</td>
</tr>
<tr>
<td>ML SYSTEMATIC MOMENTUM FUTUREACCESS LLC</td>
<td>-61,388</td>
<td>-61,388</td>
<td>-61,388</td>
</tr>
<tr>
<td>MERRILL LYNCH #04797 - SUB PAY IN LIEU OF DIVIDENDS</td>
<td>731</td>
<td>731</td>
<td>731</td>
</tr>
<tr>
<td>MERRILL LYNCH - OTHER INCOME</td>
<td>6,169</td>
<td>6,169</td>
<td>6,169</td>
</tr>
<tr>
<td>MORGAN STANLEY - OTHER INCOME</td>
<td>246</td>
<td>246</td>
<td>246</td>
</tr>
</tbody>
</table>
TY 2009 Other Liabilities Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Description</th>
<th>Beginning of Year - Book Value</th>
<th>End of Year - Book Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Payroll, payroll taxes and other</td>
<td>11,424</td>
<td>27,163</td>
</tr>
</tbody>
</table>
## TY 2009 Other Professional Fees Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
</tr>
</thead>
<tbody>
<tr>
<td>INVESTMENT FEES - PARTNERSHIPS</td>
<td>100,280</td>
<td>100,280</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>INVESTMENT MNGMNT &amp; CUSTODIAL FEES</td>
<td>287,914</td>
<td>287,914</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>admin support</td>
<td>64,200</td>
<td>38,520</td>
<td></td>
<td>25,680</td>
</tr>
</tbody>
</table>
TY 2009 Substantial Contributors Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diane tauBer annuity trust III</td>
<td>6000 Executive Blvd STE 600</td>
</tr>
<tr>
<td></td>
<td>NORTH BETHELDA, MD 20852</td>
</tr>
<tr>
<td>THE LASZLO N TAUBER REVO CABLE TRUST</td>
<td>6000 Executive Blvd STE 600</td>
</tr>
<tr>
<td></td>
<td>NORTH BETHELDA, MD 20852</td>
</tr>
</tbody>
</table>
# TY 2009 Taxes Schedule

**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC  
**EIN:** 30-0208793

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Net Investment Income</th>
<th>Adjusted Net Income</th>
<th>Disbursements for Charitable Purposes</th>
</tr>
</thead>
<tbody>
<tr>
<td>FOREIGN TAXES</td>
<td>11,439</td>
<td>11,439</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>EXCISE TAXES</td>
<td>475</td>
<td>285</td>
<td></td>
<td>190</td>
</tr>
<tr>
<td>PAYROLL TAXES</td>
<td>45,139</td>
<td>27,084</td>
<td></td>
<td>18,056</td>
</tr>
<tr>
<td>REAL ESTATE TAXES ON INVESTMENT PROP</td>
<td>56,069</td>
<td>56,069</td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>