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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation).

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning JUL 1, 2007 and ending JUN 30, 2008

B Check if applicable

Name of organization

Environmental Law and Policy Center of the Midwest

Address

35 East Wacker Drive

City or town, state or country, and ZIP + 4

Chicago, IL 60601-2208

C Employer identification number

36-3866530

D Telephone number

(312) 673-6500

E Accounting method

Cash

G Website:

WWW.ELPC.ORG

J Organization type

501(c)(3)

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

1 Contributions, gifts, grants, and similar amounts received:
   a Contributions to donor advised funds
   b Direct public support (not included on line 1a)
   c Indirect public support (not included on line 1a)
   d Government contributions (grants) (not included on line 1a)
   e Total (add lines 1a through 1d) (cash $ 5,233,269, noncash $ 0)

2 Program service revenue including government fees and contracts (from Part VII, line 93)

3 Membership dues and assessments

4 Interest on savings and temporary cash investments

5 Dividends and interest from securities

6 a Gross rents
   b Less: rental expenses

7 Net rental income or (loss). Subtract line 6b from line 6a

8 Less: amount from sales of assets other than inventory
   a Gross revenue (not including $ 5,233,269 of contributions reported on line 1b)
   b Less: direct expenses other than fundraising expenses
   c Net income or (loss) from special events. Subtract line 8b from line 9a

9 Net sales of inventory, less returns and allowances
   a Gross sales of inventory, less returns and allowances
   b Less: cost of goods sold

10 a Gross profit (or loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a

11 Other revenue (from Part VII, line 103)

12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11

Part II Expenses

13 Program services (from line 44, column (B))

14 Management and general (from line 44, column (C))

15 Fundraising (from line 44, column (D))

16 Payments to affiliates (attach schedule)

17 Total expenses. Add lines 16 and 44, column (A)

18 Excess or (deficit) for the year. Subtract line 17 from line 12

19 Net assets or fund balances at beginning of year (from line 73, column (A))

20 Other changes in net assets or fund balances (attach explanation)

21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20

SEE STATEMENT 1

Form 990 (2007)